

# PATENT FILES

File 344:Chinese Patents Abs Jan 1985-2006/Jan  
(c) 2006 European Patent Office  
File 347:JPIO Dec 1976-2007/Dec(Updated 080328)  
(c) 2008 JPO & JPIO  
File 350:Derwent WPIX 1963-2008/UD=200857  
(c) 2008 Thomson Reuters  
File 371:French Patents 1961-2002/BOPI 200209  
(c) 2002 INPI. All rts. reserv.  
File 324:GERMAN PATENTS FULLTEXT 1967-200836  
(c) 2008 UNIVENTIO/THOMSON  
File 348:EUROPEAN PATENTS 1978-200836  
(c) 2008 European Patent Office  
File 349:PCT FULLTEXT 1979-2008/UB=20080904|UT=20080828  
(c) 2008 WIPO/Thomson

Set	Items	Description
S1	7354	(PERFORMANCE? OR RECOMMENDATION?)(5N)(HISTORICAL OR PAST - OR PREVIOUS OR OLD OR ARCHIV???)
S2	7154	PREDICT???(5N)(HISTORICAL OR PAST OR PREVIOUS OR OLD OR ARCHIV???)
S3	449	(REVENUE?? OR CASH()FLOW?? OR EARNING?? OR CONSENSUS)(5N)(- HISTORICAL OR PAST OR PREVIOUS OR OLD OR ARCHIV???)
S4	2388786	MEASURE OR MEASURES OR MEASURING
S5	7060899	VIEW OR VIEWING OR DETERMIN?
S6	1858669	ANALYZ??? OR ANALYS??? OR TRACK???
S7	144044	(S4 OR S5 OR S6)(5N)(COMPUTER! OR AUTOMATE?? OR ELECTRONIC???)
S8	4925	(S4 OR S5 OR S6)(5N)(DB OR DATABASE? DATAFILE?)
S9	19122	(S4 OR S5 OR S6)(5N)(DATABANK?? OR DATA()(BASE?? OR FILE?? OR WAREHOUS??? OR BANK??) OR DATA()BANK?)
S10	1417	(S4 OR S5 OR S6)(5N)(KNOWLEDGEBASE? OR KNOWLEDGE()BASE?)
S11	66	SECURITY()ANALYST??
S12	225	FINANCIAL()ANALYST??
S13	8701	ANALYST OR ANALYSTS
S14	339157	EMPLOYEE OR EMPLOYEES OR WORKER OR WORKERS OR PERSONNEL OR WORK()FORCE? OR WORKFORCE? OR CONTRACTOR OR CONTRACTORS
S15	275	AU=(GATTO, J? OR GATTO J? OR JOSEPH(2N)GATTO)
S16	1406	(S1:S3) AND (S7:S10)
S17	1	S16(9N)(S11 OR S12)
S18	71	S16(9N)(S13 OR S14)
S19	70	S18 NOT S17
S20	9	S19 AND IC=G06Q
S21	0	S15(9N)(S1:S3)
S22	7	S15 AND S1
S23	3	S22 AND IC=G06Q
	?	

## YOUR CASE

17/3.K/1 (Item 1 from file: 349)  
DIALOG(R)File 349:PCT FULLTEXT  
(c) 2008 WIPO/Thomson. All rts. reserv.

00930240 \*\*Image available\*\*

SECURITY ANALYST ESTIMATES PERFORMANCE VIEWING SYSTEM AND METHOD  
SYSTEME ET PROCEDE DE VISUALISATION DES PERFORMANCES RELATIVES AUX  
ESTIMATIONS D'ANALYSTES DE TITRES

Patent Applicant/Assignee:

STARLINE CORPORATION, Suite 104, 715 Bryant Street, San Francisco, CA  
94107, US. US (Residence), US (Nationality)

Inventor(s):

GATTO Joseph G, Apartment 302, 1895 Jackson Street, San Francisco, CA  
94109, US.

Legal Representative:

GATTO James G (et al) (agent), Mintz Levin Cohn Ferris Glovsky & Popeo,  
11911 Freedom Drive, Reston, VA 20190, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200263429 A2-A3 20020815 (WO 0263429)

Application: WO 2002US3237 20020205 (PCT/WO US0203237)

Priority Application: US 2001775599 20010205

Designated States:

(Protection type is "patent" unless otherwise stated - for applications  
prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CO CR CU CZ DE DK DM DZ  
EC EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR  
LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ OM PH PL PT RO RU SD SE SG SI  
SK SL TJ TM TN TR TT TZ UA UG UZ VN YU ZA ZM ZW  
(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR  
(OA) BF BJ CF CG CI CM GA GN GQ GW ML MR NE SN TD TG  
(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZM ZW  
(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 32048

Fulltext Availability:

Detailed Description

Claims

Claim

... information relating to security analyst's recommendations

comprising:

a database comprising:

information relating to individual security analysts' historical

recommendations for one

or more securities;

actual results reported by the security for past events; and...

?

20/3,K/1 (Item 1 from file: 324)

DIALOG(R)File 324:GERMAN PATENTS FULLTEXT

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0004265330 \*\*Image available\*\*

Elektronisches Personaldaten-Verwaltungssystem und

Personaldaten-Server-Computer

Electronic personnel data administration system and personnel data server  
computer

Patent Applicant/Assignee:

Harms Olaf, Dipl.-Ing., 33609 Bielefeld, DE,,  
Janicke Ulrich, Dipl.-Ing., 85521 Riemerling, DE,,  
Schafer Thomas, 32805 Horn-Bad Meinberg, DE,,  
Grentzer Martin, Dr., 80469 Munchen, DE,,  
Legal Representative:

Viering, Jentschura & Partner, 80538 Munchen  
Patent Information (Country, Number, Kind, Date):  
Patent DE 20122667 U1 20061214  
Application DE 20122667 20010924

Priority application(s): DE 20122667 20010924

Publication Language: German; Application Language: German  
Fulltext Word Count (English): 7202  
Fulltext Word Count (German): 5302  
Fulltext Word Count (Both) : 12504

International Patent Class (v8 + Attributes)  
IPC+Level Value Position Status Version Action Source Office:  
Original IPC  
... G06Q-0010/00  
Fulltext Availability:  
Description (English machine translation)

Description (English machine translation)  
... of selectable personnel documents (under it also according to  
invention the Coded isinformation to understand), determined from the  
further data base , in accordance with HTTP minutes coded first  
personnel data message 310to the Client computer 102 transferred  
together with a fourth picture screen surface...

20/3,K/2 (Item 1 from file: 348)  
DIALOG(R)File 348:EUROPEAN PATENTS  
(c) 2008 European Patent Office. All rts. reserv.

01098344

Vehicle distribution system  
System zum Verteilen von Fahrzeugen  
Systeme pour la distribution de vehicules

PATENT ASSIGNEE:  
HONDA GIKEN KOGYO KABUSHIKI KAISHA, (237839), 1-1, Minami-Aoyama 2-chome,  
Minato-ku, Tokyo, (JP), (Proprietor designated states: all)

INVENTOR:

Murakami, Hiroshi, K.K. Honda Gijutsu Kenkyusho,4-1, Chuo 1-chome,  
Wako-shi,Saitama, (JP)  
Yano, Shunji, K.K. Honda Gijutsu Kenkyusho,4-1, Chuo 1-chome,  
Wako-shi,Saitama, (JP)  
Uehara, Yuji,c/o Honda Engineering Co., Ltd., 10-1, Shinsayama 1-chome,  
Sayama-shi,Saitama, (JP)  
Nakamura, Kazuhiro,c/o Honda R & D Co.Ltd., Patent&Techn.Info.Dept,  
Askana Center, 15-1, Senzui 3-chome, Asaka-shi,Saitama, (JP)

LEGAL REPRESENTATIVE:

Herzog, Markus et al (77621), Weickmann & Weickmann Patentanwalte  
Postfach 86 08 20, 81635 Munchen, (DE)  
PATENT (CC, No, Kind, Date): EP 964347 A2 991215 (Basic)

EP 964347 A3 040915

EP 964347 A3 040915

EP 964347 B1 071017

APPLICATION (CC, No, Date): EP 99110241 990526;

PRIORITY (CC, No, Date): JP 98178053 980610; JP 98211943 980710

DESIGNATED STATES: DE; ES; FR; IT

EXTENDED DESIGNATED STATES: AL; LT; LV; MK; RO; SI

INTERNATIONAL PATENT CLASS (V7): G06F-017/60

INTERNATIONAL CLASSIFICATION (V8 + ATTRIBUTES):

IPC + Level Value Position Status Version Action Source Office:

G06Q-0010/00 A I F B 20060101 20070514 H EP

G08G-0001/123 A I L B 20060101 20070514 H EP

ABSTRACT WORD COUNT: 155

NOTE:

Figure number on first page: 1

LANGUAGE (Publication,Procedural,Application): English; English; English

FULLTEXT AVAILABILITY:

Available Text	Language	Update	Word Count
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CLAIMS A	(English)	199950	574
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CLAIMS B	(English)	200742	691
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CLAIMS B	(German)	200742	641
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CLAIMS B	(French)	200742	814
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SPEC A	(English)	199950	7712
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SPEC B	(English)	200742	7715
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Total word count - document A	8287
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Total word count - document B	9861
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Total word count - documents A + B	18148
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INTERNATIONAL CLASSIFICATION (V8 + ATTRIBUTES):

IPC + Level Value Position Status Version Action Source Office:

G06Q-0010/00 A I F B 20060101 20070514 H EP...

...SPECIFICATION called predicted starting trips hereunder) about each port P, as well as contractor information and contractor travel data on each port. Predicted starting trips represent predicted daily demands based on past demand results. Contractor information denotes personal information such as contractor names associated with ID numbers. Contractor travel data are made up of contractors' ride distances...

...SPECIFICATION called predicted starting trips hereunder) about each port P, as well as contractor information and contractor travel data on each port. Predicted starting trips represent predicted daily demands based on past demand results. Contractor information denotes personal information such as contractor names associated with ID numbers. Contractor travel data are made up of contractors' ride distances...

20/3,K/3 (Item 1 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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01694763

DATA FUSION METHODS AND SYSTEMS

PROCEDES ET SYSTEMES DE FUSION DE DONNEES

Patent Applicant/Assignee:

INFORMATION RESOURCES INC, 150 North Clinton Street, Chicago, IL 60661,  
US, US (Residence), US (Nationality), (For all designated states  
except: US)

Patent Applicant/Inventor:

HUNT Herbert Dennis, 150 North Clinton Street, Bedford, NY, US, US  
(Residence), CA (Nationality), (Designated only for: US)  
WEST John Randall, 150 North Clinton Street, Sunnyvale, CA, US, US  
(Residence), US (Nationality), (Designated only for: US)  
GIBBS Marshall Ashby, 150 North Clinton Street, Clarendon Hills, IL, US,  
US (Residence), US (Nationality), (Designated only for: US)  
GRIGLIONE Bradley Michael, 150 North Clinton Street, Lake Zurich, IL, US,  
US (Residence), US (Nationality), (Designated only for: US)  
HUDSON Gregory David Neil, 150 North Clinton Street, Riverside, IL, US,  
US (Residence), US (Nationality), (Designated only for: US)  
BASILICO Andrea, 150 North Clinton Street, Lomazzo, IT, IT (Residence),  
IT (Nationality), (Designated only for: US)  
JOHNSON Arvid C, 150 North Clinton Street, Frankfort, IL, US, US  
(Residence), US (Nationality), (Designated only for: US)  
BERGEON Cheryl G, 150 North Clinton Street, Arlington Heights, IL, US, US  
(Residence), US (Nationality), (Designated only for: US)  
CHAPA Craig Joseph, 150 North Clinton Street, Lake Barrington, IL, US, US  
(Residence), US (Nationality), (Designated only for: US)  
AGOSTINELLI Alberto, 150 North Clinton Street, Trezzo Sull Adda, IT, IT  
(Residence), IT (Nationality), (Designated only for: US)  
YUSKO Jay Alan, 150 North Clinton Street, Lombard, IL, US, US (Residence)  
, US (Nationality), (Designated only for: US)  
MASON Trevor, 150 North Clinton Street, Bolingbrook, IL, US, US  
(Residence), LC (Nationality), (Designated only for: US)

Legal Representative:

NORTRUP John H (agent), Strategic Patent, P.c., c/o Intellevate, P.o. Box  
5205, Minneapolis, MN 55402, US

Patent and Priority Information (Country, Number, Date):

Patent: WO 200892149 A2 20080731 (WO 0892149)  
Application: WO 2008US52195 20080128 (PCT/WO US2008052195)  
Priority Application: US 2007886798 20070126; US 2007886801 20070126; US  
2007887122 20070129; US 2007891507 20070224; US 2007891933 20070227; US  
2007979305 20071011

Designated States:

(All protection types applied unless otherwise stated - for applications  
2004+)

AE AG AL AM AO AT AU AZ BA BB BG BH BR BW BY BZ CA CH CN CO CR CU CZ DE  
DK DM DO DZ EC EE EG ES FI GB GD GE GH GM GT HN HR HU ID IL IN IS JP KE  
KG KM KN KP KR KZ LA LC LK LR LS LT LU LY MA MD ME MG MK MN MW MX MY MZ  
NA NG NI NO NZ OM PG PH PL PT RO RS RU SC SD SE SG SK SL SM SV SY TJ TM  
TN TR TT TZ UA UG US UZ VC VN ZA ZM ZW  
(EP) AT BE BG CH CY CZ DE DK EE ES FI FR GB GR HR HU IE IS IT LT LU LV MC  
MT NL NO PL PT RO SE SI SK TR  
(OA) BF BJ CF CG CI CM GA GN GQ GW ML MR NE SN TD TG  
(AP) BW GH GM KE LS MW MZ NA SD SL SZ TZ UG ZM ZW  
(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 178894

International Patent Class (v8 + Attributes)

IPC + Level Value Position Status Version Action Source Office:

G06Q-0010/00 ...  
Fulltext Availability:  
Detailed Description  
Claims

Detailed Description

... customer, so that the fact data from multiple sources can be used as a fused data source for analysis on desirable dimensions. For example, an analyst might wish to view time-series trends in the dollar sales allotted by the customer...

20/3,K/4 (Item 2 from file: 349)  
DIALOG(R)File 349:PCT FULLTEXT  
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01648595 \*\*Image available\*\*

CUSTOMER CENTRIC REVENUE MANAGEMENT  
GESTION DE REVENUS ORIENTEE CLIENT

Patent Applicant/Assignee:

OPEN PRICER, 34 boulevard Hausmann, F-75009 Paris, FR, FR (Residence), FR  
(Nationality), (For all designated states except: US)

Patent Applicant/Inventor:

BELGAIED HASSINE Asma, 19, rue de Plaisance, F-75014 Paris, FR, FR  
(Residence), FR (Nationality), (Designated only for: US)

RUEDA Daniel, 22 rue des Vignes, F-75016 Paris, FR, FR (Residence), FR  
(Nationality), (Designated only for: US)

Legal Representative:

SCHMIT - CHRETIEN - SCHIHIN (agent), 16, rue de la Paix, F-75002 Paris,  
FR

Patent and Priority Information (Country, Number, Date):

Patent: WO 200844227 A2-A3 20080417 (WO 0844227)

Application: WO 2007IB55359 20070717 (PCT/WO IB2007055359)

Priority Application: US 2006831373 20060717

Designated States:

(All protection types applied unless otherwise stated - for applications  
2004+)

AE AG AL AM AT AU AZ BA BB BG BH BR BW BY BZ CA CH CN CO CR CU CZ DE DK  
DM DO DZ EC EE EG ES FI GB GD GE GH GM GT HN HR HU ID IL IN IS JP KE KG  
KM KN KP KR KZ LA LC LK LR LS LT LU LY MA MD ME MG MK MN MW MX MY NZ NA  
NG NI NO NZ OM PG PH PL PT RO RS RU SC SD SE SG SK SL SM SV SY TJ TM TN  
TR TT TZ UA UG US UZ VC VN ZA ZM ZW

(EP) AT BE BG CH CY CZ DE DK EE ES FI FR GB GR HU IE IS IT LT LU LV MC MT

NL PL PT RO SE SI SK TR

(OA) BF BJ CF CG CI CM GA GN GQ GW ML MR NE SN TD TG

(AP) BW GH GM KE LS MW MZ NA SD SL SZ TZ UG ZM ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 51329

International Patent Class (v8 + Attributes)

IPC + Level Value Position Status Version Action Source Office:

G06Q-0030/00 ...

Fulltext Availability:

Detailed Description

## Claims

### Detailed Description

... offer instance/offer set/offer sequence with the different properties initialized with a "null" value:- Prediction . Analyst - Prediction . Historical Remark: In case of simultaneous or sequenced sales mode and Expert Forecast Mode, CCRM Optimizer...

...the number of candidate offers. They are first set to "null". CCRM Optimizer accesses the Prediction tables and loads in OfferPrediction. Historical and OfferPrediction. Analyst , the win probabilities by offer.

Step 2 : If the choice model is activated, then OfferForecast...

...model is activated Step 6 : Forecasting 250 accesses the Prediction tables in order to load Prediction . Analyst , Prediction . Historical objects as well as a new forecasting object SACSLFPrediction. Analyst (SACL stands for "Sequence Associated Choice Set List") which will contain the Analyst overrides by Sequence Associated Choice Set or "null" if no override has been entered by the Analyst . Prediction . Analyst and Prediction. Historical contain the choice probabilities of each offer in case of submission of the sequence to...

...sequence step (see CCRM Analyzer) are created. Forecasting 250 accesses the prediction database. It loads Prediction . Analyst , Prediction . Historical objects, SFCSPrediction. Analyst and KeepProbabilities. Analyst .

Prediction . Analyst and Prediction. Historical contain the choice probabilities of each offer in case of submission of the sequence to the customer. Forecast. Historical is loaded with Prediction . Historical .

Step 7 : If Prediction . Analyst is different from "null" then Forecast.Actual is loaded with this value and Forecast.Origin...

...of Prediction. Historical and Forecast. Origin is set to "R".

Else, if there is no analyst prediction and no historical prediction , CCRM Optimizer considers the value of SFCSPrediction. Analyst . If it is "null", it means that there is no prediction on the final choice...

...model is activated Step 6: Forecasting 250 accesses the prediction database in order to load Prediction . Analyst and Prediction . Historical objects, Prediction . Analyst and Prediction. Historical contain the choice probabilities of each offer within the choice set.

Forecast. Historical is loaded...negotiation variables : (i) Collection Time, (ii) Price first Kg and (iii) Price additional Kg. The analyst uses Reporting 320 to review the historical performance (exposures and choice/win rates) for the different values of the negotiation variables and can...

...the Prediction View for the segment selected in the Segmentation Tree

(/Tier="1000-2000"/Industry=" Electronics "). The Analyst has selected a reference period for the analysis and has fixed the Negotiation variable "Collection...

...Offers In this case there are also two types of data are stored in the Prediction tables :- Analyst Predictions (overrides),- Historical Choice Rates (if available). These tables contain predictions by sequence for all possible sequences containing...

20/3,K/5 (Item 3 from file: 349)  
DIALOG(R)File 349:PCT FULLTEXT  
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01537571

GENIUS ADAPTIVE DESIGN  
MODELE D'ADAPTATION AU GENIE

Patent Applicant/Inventor:

CABINALLA Linda, 1145 Delaware St, Fairfield, CA 94533, US, US  
(Residence), US (Nationality), (Designated for all)

Patent and Priority Information (Country, Number, Date):

Patent: WO 200781519 A2 20070719 (WO 0781519)

Application: WO 2006US48704 20061219 (PCT/WO US2006048704)

Priority Application: US 2005755291 20051230; US 2006756607 20060105; US 2006778313 20060301; US 2006783018 20060315; US 2006786906 20060328; US 2006852794 20061018

Designated States:

(All protection types applied unless otherwise stated - for applications 2004+)

AE AG AL AM AT AU AZ BA BB BG BR BW BY BZ CA CH CN CO CR CU CZ DE DK DM  
DZ EC EE EG ES FI GB GD GE GH GM GT HN HR HU ID IL IN IS JP KE KG KM KN  
KP KR KZ LA LC LK LR LS LT LU LV LY MA MD MG MK MN MW MX MY MZ NA NG NI  
NO NZ OM PG PH PL PT RO RS RU SC SD SE SG SK SL SM SV SY TJ TN TR TT  
TZ UA UG US UZ VC VN ZA ZM ZW  
(EP) AT BE BG CH CY CZ DE DK EE ES FI FR GB GR HU IE IS IT LT LU LV MC NL  
PL PT RO SE SI SK TR  
(OA) BF BJ CF CG CI CM GA GN GQ GW ML MR NE SN TD TG  
(AP) BW GH GM KE LS MW MZ NA SD SL SZ TZ UG ZM ZW  
(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 520275

International Patent Class (v8 + Attributes)

IPC + Level Value Position Status Version Action Source Office:

G06Q-0030/00 ...

Fulltext Availability:

Detailed Description  
Claims

Detailed Description

... Expanded & Detailed List In Its Main Section. ABBREVIATIONS-COMMONLY

USED 'D' = Figurative Drawing, Diagram. 'E' = Electronic /

\*Electrical 'Exists' = The particular function described exists and is designed to compliment the product's...



...designated 'moods, and effects people's behaviors [as reflected in 'BA]. ASSOCIATE™ = Associations clients/ employees can make/link with what they see/hear/read [va, 'sa, 'editing, 'ba]. Which links...less frustrated clients. Frustrated clients might be shorter term. NOTIFIER = Improper 'access [usage] 'tracked by employees /security systems. PREDICT = client's [unstated] needs, and length of remaining a client. Study their...ba / ps; 5386990; + 5250941 Customer activity monitor / 52453 14 Location monitoring system = ps / ps-zone / track / ba. . Improvement on US Patent: 5377258 Method and apparatus for an automated and interactive behavioral guidance system; u receives motivational messages (osc) to improve behavioral patterns; includes...  
 ...isn't completely wired into analyzer] is understood via multiple sensors, eg: sound and visual analyzers. See 'sensors. ARTIST = \*character \*experience image mm \*screen toy va BEHAVIOR ANALYZER = experience \*guide \*Multi-User Predict \*sa \*Seek&React \*status tgh \*track up \*va BALANCER = distancer...Registrar. The equal sign "=" in our drawings (diagrams) shows where the transmission 'links can be. TRACK / TRACKER = Tracking System. Tracks. System 'tags then tracks designated: person, file, and type activity. Can develop adapt-Database on what it is designed...

...more recent activity. 2] What other legitimate accessors are doing; maybe less important. 3] UIP- DB of user's behavior created by user / sys / "questionnaire" / "access controller". 4] Employee job function's domains--Accessor's "Caller ID". Is their originating telephone number in system...stalls "MOOD" = Accessor's level of: (happy) "entertainment". Their "mood" is used as score. Mood determined via: key word searches of what accessor inputted / "experienced". "Morning alarm": uplifts user's...s general level of stress is compared w= stress level at time of access. "TEL" = "TRACK" = 1] U's behavior monitored to see if their behavior matches system's profile of...

...boss or wife. —u hears three voices, and one is their wife's/co-worker's = u selects the familiar voice and access continues. Voice induces u to work harder...ANALYZER (); AP=Access (% scientific, % psychological, % medical, % business research projects); BRAIN (); C (); CAMERA (2E251 Intelligent Monitor="track"); CART (sw, db, differing cart for type organism or ap); EDUC (); GPS (); K(); M (db, brain); MIC (sound analyzer); \*MO (); \*MOUSE (); MQ (); MULTI-USER (differing "accessors" (u), organisms being studied); NR (w5 required parameters...

...device. Eg: 4GO10-See 3C-290 Bouncy: How object is played with.-Activate, deactivate any electronic device and/or control its operations without touching the main unit (unit's buttons). Interactive ...from where they should be, or is busy w (with) something else, or is poor employee (lazy))-4E010 Alternator: (sys must have designated level of)-5E020 Remote Control Stick: (generates images...

20/3,K/6 (Item 4 from file: 349)  
 DIALOG(R)File 349:PCT FULLTEXT  
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01435247

CONSISTENT SET OF INTERFACES DERIVED FROM A BUSINESS OBJECT MODEL

ENSEMBLE D'INTERFACES COHERENT DERIVE D'UN MODELE D'OBJETS  
COMMERCIAUX

Patent Applicant/Assignee:

SAP AG, Dietmar-Hopp-Allee 16, 69190 Walldorf, DE, DE (Residence), DE  
(Nationality), (For all designated states except: US)

Patent Applicant/Inventor:

SEUBERT Michael, Volgelsangstr. 10, 74889 Sinsheim, DE, DE (Residence),  
DE (Nationality),

RASCH Jochen, Freiherr-vom-Stein-Str. 6, 69207 Sandhausen, DE, DE  
(Residence), DE (Nationality),

KUEHL Axel, Kurpfalzstr. 58, 69226 Nussloch, DE, DE (Residence), DE  
(Nationality),

BECKER Dirk, Roter Weg 37, 74934 Reichartshausen, DE, DE (Residence), DE  
(Nationality),

BIEHLER Markus, Am Schloessel 1, 76829 Landau, DE, DE (Residence), DE  
(Nationality),

BOCK Daniel, Fritz-Frey-Strasse 5, 69121 Heidelberg, DE, DE (Residence),  
DE (Nationality),

BROSSLER Andreas, Laerchenstr. 19, 74211 Leingarten, DE, DE (Residence),  
DE (Nationality),

COLLE Renzo, Oppelner Strasse 2, 76437 Rastatt, DE, DE (Residence), DE  
(Nationality),

DELEDDA Giovanni, Im Holder 7, 69231 Rauenberg, DE, -- (Residence), --  
(Nationality),

DIELSCHNEIDER Ralf, Bangalore, IN, IN (Residence), DE (Nationality),

DOERNER Robert, Dieselstrasse 1, 63071 Offenbach, DE, DE (Residence), DE  
(Nationality),

DROUIN Philippe, Merianstrasse 9, 74889 Sinsheim, DE, DE (Residence), DE  
(Nationality),

EGETOFT Karsten, Beethovenstr. 3/5, 69168 Wiesloch, DE, DE (Residence),  
DE (Nationality),

FRANKE Stefan, Delmer Bogen 24a, 21614 Buxtehude, DE, DE (Residence), DE  
(Nationality),

GNAN Wernere, Industriestrasse 7, 74918 Angelbachtal, DE, DE (Residence),  
DE (Nationality),

GOLDMANN Daniel, Schwindstrasse 3, 68163 Mannheim, DE, DE (Residence), DE  
(Nationality),

GROSS Antonia, Hermann-loens-strasse 24, 69226 Nussloch, DE, DE  
(Residence), DE (Nationality),

GROSS Patrick, Steinmetzweg 34, 64625 Bensheim, DE, DE (Residence), DE  
(Nationality),

HARTMANN Nils, Panoramastr. 134, 69126 Heidelberg, DE, DE (Residence), DE  
(Nationality),

HETZER Stephan, Am Hardweg 9, 76684 Oestringen-Eichelberg, DE, DE  
(Residence), DE (Nationality),

HOFMANN Christine, Links der Alb 18, 76199 Karlsruhe, DE, DE (Residence),  
DE (Nationality),

KEMMER Johann, Schillerstr. 24, 69242 Muehlhausen, DE, DE (Residence), DE  
(Nationality),

KENNTNER Joachim, Saarstrasse 5, 69126 Heidelberg, DE, DE (Residence), DE  
(Nationality),

KIWON Adam, Gehaegestr. 20c, 30655 Hannover, DE, DE (Residence), DE  
(Nationality),

KOESTER Arndt, Merianstrasse 18, 69168 Wiesloch, DE, DE (Residence), DE  
(Nationality),

KRAEHMER Thilo, Friedrich-Ebert-Anlage 41, 69117 Heidelberg, DE, DE

(Residence), DE (Nationality),  
 KROMPHOLZ Andreas, Untere Neckarstrasse 50, 69117 Heidelber, DE, DE  
 (Residence), DE (Nationality),  
 KUSTER Corinne, Rettigheimer Str. 32, 69242 Muehlhausen/Kraichgau, DE, DE  
 (Residence), DE (Nationality),  
 LOTZ Marcus, Am Lieschenfeld 35, 66121 Saarbruecken, DE, DE (Residence),  
 DE (Nationality),  
 MAKRIIS Otto, Hirtenaue 50, 69118 Heidelberg, DE, DE (Residence), DE  
 (Nationality),  
 NN Ramesh, #No.528/7, 12th 'A' Cross, A-sector, Yelahanka, New Town,  
 560064 Bangalore, IN, IN (Residence), IN (Nationality),  
 NOWOTNY Dietmar, Kraichgastr. 41 A, 69234 Dielheim, DE, DE (Residence),  
 DE (Nationality),  
 OPPERT Till, Knodestrasse 26, 67549 Worms, DE, DE (Residence), DE  
 (Nationality),  
 PETER Markus, Viktoriastrasse 25, 68789 St. Leon-rot, DE, DE (Residence),  
 DE (Nationality),  
 PODHAJSKY Georg, Gemmerheimer Str. 5, 76661 Philippsburg-Rheinsheim, DE,  
 DE (Residence), DE (Nationality),  
 RADCKE Ruediger, Varoskuti ut 17A, 1125 Budapest, HU, HU (Residence), DE  
 (Nationality),  
 REDMANN Michael, Im Riegel 2, 69190 Walldorf, DE, DE (Residence), DE  
 (Nationality),  
 REINEMUTH Frank, Atzelbuckelstr. 12, 68259 Mannheim, DE, DE (Residence),  
 DE (Nationality),  
 SALA Paola, Marktplatz 6, 69117 Heidelberg, DE, DE (Residence), IT  
 (Nationality),  
 SCHUELER Arnulf, Blumenstrasse 43, 69115 Heidelberg, DE, DE (Residence),  
 DE (Nationality),  
 SCHULZE Dagmar, Happelstr. 4, 69120 Heidelberg, DE, DE (Residence), DE  
 (Nationality),  
 SIEVERS Ralf, Gartenstr. 7, 69190 Walldorf, DE, DE (Residence), DE  
 (Nationality),  
 STEPHAN Jan, Tillystrasse 24, 76669 Bad Schoenborn, DE, DE (Residence),  
 DE (Nationality),  
 STOTZ Sergej, Sperlingweg 17, 69168 Wiesloch, DE, DE (Residence), DE  
 (Nationality),  
 THOME Frank, Nebeniusstrasse 33, 76137 Karlsruhe, DE, DE (Residence), DE  
 (Nationality),  
 WAGNER Andre, In der Kappisau 3a, 74889 Sinsheim, DE, DE (Residence), DE  
 (Nationality),  
 WEISS Burkhard, Hesselgasse 5, 69168 Wiesloch, DE, DE (Residence), DE  
 (Nationality),  
 WINKEL Rudolf, Heidelberger Str. 95, 69190 Walldorf, DE, DE (Residence),  
 DE (Nationality),  
 ZADRO Renato, Hofaecker 6, 68782 Bruchl, DE, DE (Residence), DE  
 (Nationality),  
 ZIEMENDORF Brit, Bellenstrasse 12, 68163 Mannheim, DE, DE (Residence), DE  
 (Nationality),  
 Legal Representative:  
 SCHIUMA Daniele et al (agent), Muller-Bore & Partner, Grafinger Strasse  
 2, 81671 Munich, DE  
 Patent and Priority Information (Country, Number, Date):  
 Patent: WO 2006117680 A2 20061109 (WO 06117680)  
 Application: WO 2006IB1401 20060227 (PCT/WO IB2006001401)  
 Priority Application: US 2005656598 20050225; WO 2005US19961 20050603; US

2005145464 20050603; WO 2005US21481 20050617; US 2005155368 20050617;  
WO 2005US22137 20050624; US 2005166065 20050624; US 2005729480 20051021  
; US 2006364538 20060227

Designated States:

(All protection types applied unless otherwise stated - for applications  
2004+)

AE AG AL AM AT AU AZ BA BB BG BR BW BY BZ CA CH CN CO CR CU CZ DE DK DM  
DZ EC EE EG ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KM KN KP KR  
KZ LC LR LS LT LU LV LY MA MD MG MK MN MW MX MZ NA NG NI NO NZ OM PG  
PH PL PT RO RU SC SD SE SG SK SL SM SY TJ TM TN TR TT TZ UA UG US UZ VC  
VN YU ZA ZM ZW  
(EP) AT BE BG CH CY CZ DE DK EE ES FI FR GB GR HU IE IS IT LT LU LV MC NL  
PL PT RO SE SI SK TR  
(OA) BF BJ CF CG CI CM GA GN GQ GW ML MR NE SN TD TG  
(AP) BW GH GM KE LS MW MZ NA SD SL SZ TZ UG ZM ZW  
(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 349333

International Patent Class (v8 + Attributes)

IPC + Level Value Position Status Version Action Source Office:

G06Q-0040/00 ...

Fulltext Availability:

20/3,K/7 (Item 5 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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01403943 \*\*Image available\*\*

PROJECT WORK CHANGE IN PLAN/SCOPE ADMINISTRATIVE AND BUSINESS  
INFORMATION

SYNERGY SYSTEM AND METHOD

CHANGEMENT DU PLAN DE TRAVAIL D'UN PROJET EFFECTUE DANS LE CADRE  
D'UN

SYSTEME ET D'UN PROCEDE A EFFET DE SYNERGIE PORTANT SUR LES  
INFORMATIONS DE NATURE ADMINISTRATIVE ET COMMERCIALE

Patent Applicant/Assignee:

VOLT INFORMATION SCIENCES INC, 560 Lexington Avenue, 15th Fl., New York,  
New York 10022, US, US (Residence), US (Nationality), (For all  
designated states except: US)

Patent Applicant/Inventor:

CULLEN Andrew A III, 266 Eyland Avenue, Succasunna, New Jersey 07876, US,  
US (Residence), US (Nationality), (Designated only for: US)  
SHAW Steven A, 134 West 11th Street Apt. 2, New York, New York 10011, US,  
US (Residence), US (Nationality), (Designated only for: US)  
ZILBERMAN Leonid, 601 Surf Ave Apt 6E, Brooklyn, New York 11224, US, US  
(Residence), US (Nationality), (Designated only for: US)

Legal Representative:

ROBINSON Ross T et al (agent), Jenkins & Gilchrist, a Professionall Corp.,  
1445 Ross Avenue, Suite 3700, Dallas, Texas 75202, US

Patent and Priority Information (Country, Number, Date):

Patent: WO 200686690 A2 20060817 (WO 0686690)

Application: WO 2006US4842 20060210 (PCT/WO US2006004842)

Priority Application: US 2005652270 20050211

Designated States:

(All protection types applied unless otherwise stated - for applications

2004+)

AE AG AL AM AT AU AZ BA BB BG BR BW BY BZ CA CH CN CO CR CU CZ DE DK DM  
DZ EC EE EG ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KM KN KP KR  
KZ LC LK LR LS LT LU LV LY MA MD MG MK MN MW MX MZ NA NG NI NO NZ OM PG  
PH PL PT RO RU SC SD SE SG SK SL SM SY TJ TM TN TR TT TZ UA UG US UZ VC  
VN YU ZA ZM ZW

(EP) AT BE BG CH CY CZ DE DK EE ES FI FR GB GR HU IE IS IT LT LU LV MC NL  
PL PT RO SE SI SK TR

(OA) BF BJ CF CG CI CM GA GN GQ GW ML MR NE SN TD TG

(AP) BW GH GM KE LS MW MZ NA SD SL SZ TZ UG ZM ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 74381

International Patent Class (v8 + Attributes)

IPC + Level Value Position Status Version Action Source Office:

G06Q-0010/00 ...

Fulltext Availability:

Detailed Description

Claims

Detailed Description

... two non-financial approvers.

Referring again to FIG. 9, once the user role positions are determined ,  
a data file for the pertinent personnel of the vendor, buyer or  
administrator is stored for use in selecting appropriate personnel for...

...that can be assigned to that user role position, depending upon user  
role constraints, is determined from the personnel data file  
(steps 935, 940 and 945). For example, if a user role position requires a  
particular...to show the interrelation between the various purchase  
requisition tables and the time card and contractor expense voucher  
tables.

TABLE 80

Exemplary tblTimeCard ( db structure view ) Column Name Data Type

Length Time Card ID mt 4 teStatusID mt 4 Requisition ID...

20/3,K/8 (Item 6 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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01338830 \*\*Image available\*\*

SYSTEMS AND METHODS FOR FORECASTING DATA AND FOR MAKING MARGIN-  
SENSITIVE

PRICE ADJUSTMENTS

SYSTEMES ET METHODES POUR PREDIRE DES DONNEES ET POUR EFFECTUER  
DES

AJUSTEMENTS DE PRIX SENSIBLES AUX MARGES

Patent Applicant/Assignee:

VENDAVO INC, 1029 Corporation Way, Palo Alto, California 94303, US, US  
(Residence), US (Nationality), (For all designated states except: US)

Patent Applicant/Inventor:

LEHRMAN Gary S, 1645 Aster Lane, Cupertino, California 95014, US, US  
(Residence), US (Nationality), (Designated only for: US)

GONZALEZ-CALONI Rafael A, 2 Breaker Lane, Redwood Shores, California  
94065, US, US (Residence), US (Nationality), (Designated only for: US)

VIJAYKUMAR Narayanan, 21153 Christensen Drive, Cupertino, California  
95014, US, US (Residence), US (Nationality), (Designated only for: US)

ESARY Niel, 409 Church Street, Mountain View, California 94041, US, US  
(Residence), US (Nationality), (Designated only for: US)

Legal Representative:

KALI Damon K I (agent), IPSG, P.C., PO BOX 700640, SAN JOSE, California  
95170-0640, US

Patent and Priority Information (Country, Number, Date):

Patent: WO 200620459 A1 20060223 (WO 0620459)

Application: WO 2005US27432 20050802 (PCT/WO US2005027432)

Priority Application: US 2004914715 20040809; US 2004914716 20040809

Designated States:

(All protection types applied unless otherwise stated - for applications

2004+)

AE AG AL AM AT AU AZ BA BB BG BR BW BY BZ CA CH CN CO CR CU CZ DE DK DM  
DZ EC EE EG ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KM KP KR KZ  
LC LK LR LS LT LU LV MA MD MG MK MN MW MX MZ NA NG NI NO NZ OM PG PH PL  
PT RO RU SC SD SE SG SK SL SM SY TJ TM TN TR TT TZ UA UG US UZ VC VN YU  
ZA ZM ZW

(EP) AT BE BG CH CY CZ DE DK EE ES FI FR GB GR HU IE IS IT LT LU LV MC NL  
PL PT RO SE SI SK TR

(OA) BF BJ CF CG CI CM GA GN GQ GW ML MR NE SN TD TG

(AP) BW GH GM KE LS MW MZ NA SD SL SZ TZ UG ZM ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 8228

Main International Patent Class (v7): G06Q-090/00

Fulltext Availability:

Detailed Description

Detailed Description

... viable.

[00041 Analysts 136, on the other hand, may benefit from aggregated data  
from a data warehouse. Thus, an analyst 136 may compare average  
pricing across several regions within a desired temporal interval to  
develop...

20/3,K/9 (Item 7 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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01281046 \*\*Image available\*\*

METHOD AND SYSTEM FOR OPTIMAL PRICING AND ALLOCATION

PROCEDE ET SYSTEME DE COTATION ET D'ATTRIBUTION OPTIMALES

Patent Applicant/Inventor:

AVERY N Caleb, P.O. Box 8659, Incline Village, NV 89452, US, US  
 (Residence), US (Nationality), (Designated for all)  
 Legal Representative:  
 KLIVANS Norman R et al (agent), Morrison & Foerster LLP, 755 Page Mill  
 Road, Palo Alto, CA 94304-1018, US  
 Patent and Priority Information (Country, Number, Date):  
 Patent: WO 200586728 A2-A3 20050922 (WO 0586728)  
 Application: WO 2005US7212 20050304 (PCT/WO US2005007212)  
 Priority Application: US 2004550963 20040305  
 Designated States:  
 (All protection types applied unless otherwise stated - for applications  
 2004+)  
 AE AG AL AM AT AU AZ BA BB BG BR BW BY BZ CA CH CN CO CR CU CZ DE DK DM  
 DZ EC EE EG ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC  
 LK LR LS LT LU LV MA MD MG MK MN MW MX MZ NA NI NO NZ OM PG PH PL PT RO  
 RU SC SD SE SG SK SL SM SY TJ TM TN TR TT TZ UA UG US UZ VC VN YU ZA ZM  
 ZW  
 (EP) AT BE BG CH CY CZ DE DK EE ES FI FR GB GR HU IE IS IT LT LU MC NL PL  
 PT RO SE SI SK TR  
 (OA) BF BJ CF CG CI CM GA GN GQ GW ML MR NE SN TD TG  
 (AP) BW GH GM KE LS MW MZ NA SD SL SZ TZ UG ZM ZW  
 (EA) AM AZ BY KG KZ MD RU TJ TM  
 Publication Language: English  
 Filing Language: English  
 Fulltext Word Count: 25625

International Patent Class (v8 + Attributes)  
 IPC + Level Value Position Status Version Action Source Office:  
 G06Q-0040/00 ...  
 Fulltext Availability:  
 Detailed Description  
 Claims

Detailed Description  
 ... combination with additional selling literature and other allowed  
 information distribution (e.g. links to industry analyst reports,  
 electronic roadshow distribution, etc.) to optimize and  
 ?  
 23/3,K/1 (Item 1 from file: 350)  
 DIALOG(R)File 350:Derwent WPIX  
 (c) 2008 Thomson Reuters. All rts. reserv.

0014965876 - Drawing available  
 WPI ACC NO: 2005-313673/200532  
 XRPX Acc No: N2005-256360  
 Computer implemented system for helping users identify and access research  
 reports, has graphical user interface which displays filtered listing of  
 research report objects corresponding to research reports that have been  
 filtered  
 Patent Assignee: GATTO J G (GATT-I)  
 Inventor: GATTO J G  
 Patent Family (1 patents, 1 countries)  
 Patent Application  
 Number Kind Date Number Kind Date Update  
 US 20050080695 A1 20050414 US 2003681286 A 20031009 200532 B

Priority Applications (no., kind, date): US 2003681286 A 20031009

#### Patent Details

Number Kind Lan Pg Dwg Filing Notes  
US 20050080695 A1 EN 21 8

Inventor: GATTO J G

Alerting Abstract ...is used for filtering the research reports based on the measure of the contributor's past performance .

#### Class Codes

International Classification (+ Attributes)

IPC + Level Value Position Status Version

G06Q-0030/00 ...

G06Q-0030/00 ...

#### Original Publication Data by Authority

Argentina

Assignee name & address:

Inventor name & address:

Gatto, Joseph G ...

Examiner:

#### Original Abstracts:

...report objects associated with the predictions, and data, metrics, or other information corresponding to the historical performance of predictions made by the analysts. By simultaneously displaying historical performance data for contributors , along with their current predictions and research report objects associated with their current predictions, users are...

#### Claims:

...means for filtering the research reports based on at least a measure of the contributors' past performance ; and means for displaying, in a graphical user interface, a filtered listing of research report objects corresponding to the research reports that have been filtered.

23/3,K/2 (Item 2 from file: 350)

DIALOG(R)File 350:Derwent WPIX

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0012731626 - Drawing available

WPI ACC NO: 2002-583992/200262

Related WPI Acc No: 2000-038662

XRPX Acc No: N2002-463083

Method for displaying information relating to one or more analysts' estimates for selected future event by displaying simultaneously, on analyst by analyst basis, for selected analysts, indication of historical accuracy for that analyst

Patent Assignee: STARMINE CORP (STAR-N)

Inventor: GATTO J G

Patent Family (3 patents, 97 countries)

Patent Application



Number	Kind	Date	Number	Kind	Date	Update
WO 2002063429	A2	20020815	WO 2002US3237	A	20020205	200262 B
AU 2002238036	A1	20020819	AU 2002238036	A	20020205	200427 E
AU 2002238036	A8	20051006	AU 2002238036	A	20020205	200612 E

Priority Applications (no., kind, date): US 2001775599 A 20010205

#### Patent Details

Number	Kind	Lan	Pg	Dwg	Filing	Notes
WO 2002063429	A2	EN	163	44		

National Designated States,Original: AE AG AL AM AT AU AZ BA BB BG BR BY  
 BZ CA CH CN CO CR CU CZ DE DK DM DZ EC EE ES FI GB GD GE GH GM HR HU ID  
 IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX MY  
 NO NZ OM PH PL PT RO RU SD SE SG SI SK SL TJ TM TN TR TT TZ UA UG UZ VN  
 YU ZA ZM ZW

Regional Designated States,Original: AT BE CH CY DE DK EA ES FI FR GB GH  
 GM GR IE IT KE LS LU MC MW MZ NL OA PT SD SE SL SZ TR TZ UG ZM ZW  
 AU 2002238036 A1 EN Based on OPI patent WO 2002063429  
 AU 2002238036 A8 EN Based on OPI patent WO 2002063429

Inventor: GATTO J G

Alerting Abstract ...USE - For displaying simultaneously an indication of  
 historical performance (e.g., track records) and analyst's  
 recommendations for a future event, on an analyst by analyst basis...

...calculated measurements (e.g., consensus, high, low, etc. of e.g. top  
 analysts based on historical performance . Displays historical  
 accuracy indicators, current estimate data and model information, on  
 an analyst by analyst basis, for selected analysts. Generates an enhanced  
 composite...

#### Class Codes

International Classification (+ Attributes)  
 IPC + Level Value Position Status Version  
 G06Q-0040/00 ...  
 ... G06Q-0040/00

#### Original Publication Data by Authority

Argentina

Assignee name & address:

Inventor name & address:

GATTO J G ...

... GATTO J G ...

... GATTO, Joseph, G

Examiner:

#### Original Abstracts:

...one or more securities. Other information for simultaneous display may  
 include one or more of historical performance indicators, analyst  
 recommendation data , model information ( e.g., exclusion factors,  
 weighting factors, etc.) and other current data, performance data and  
 historical data , on an analyst by analyst basis, for a selected one or

more analysts. Various display options may be...

Claims:

23/3,K/3 (Item 3 from file: 350)  
DIALOG(R)File 350:Derwent WPIX  
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0009752381 - Drawing available  
WPI ACC NO: 2000-038662/200003  
Related WPI Acc No: 2002-583992  
XRPX Acc No: N2000-029183

Historical security analyst data managing and viewing system  
Patent Assignee: GATTO J G (GATT-I); STARMINE CORP (STAR-N); STARMINE LLC (STAR-N)

Inventor: GATTO J G  
Patent Family (12 patents, 84 countries)

Patent		Application			
Number	Kind	Date	Number	Kind	Date Update
WO 1999056192	A2	19991104	WO 1999US8909	A	19990423 200003 B
AU 199939660	A	19991116	AU 199939660	A	19990423 200015 E
US 20020002520	A1	20020103	US 199882868	P	19980424 200207 E
			US 1999296620	A	19990423
			US 2000524253	A	20000313
			US 2000722050	A	20001127
			US 2001775599	A	20010205
US 20020052820	A1	20020502	US 199882868	P	19980424 200234 E
			US 1999296620	A	19990423
			US 2000524253	A	20000313
			US 2000722050	A	20001127
			US 2001982838	A	20011022
US 20020156714	A1	20021024	US 199882868	P	19980424 200273 E
			US 1999296620	A	19990423
			US 2002119082	A	20020410
US 20020184131	A1	20021205	US 199882868	P	19980424 200301 E
			US 1999296620	A	19990423
			US 2000524253	A	20000313
			US 2000722050	A	20001127
			US 2001893460	A	20010629
US 6510419	B1	20030121	US 199882868	P	19980424 200309 E
			US 1999296620	A	19990423
US 20030065601	A1	20030403	US 199882868	P	19980424 200325 E
			US 1999296620	A	19990423
			US 2002118237	A	20020409
US 6681211	B1	20040120	US 199882868	P	19980424 200407 E
			US 1999296620	A	19990423
			US 2000524253	A	20000313
			US 2000577317	A	20000524
US 6983257	B2	20060103	US 199882868	P	19980424 200605 E
			US 1999296620	A	19990423
			US 2002119082	A	20020410
US 7149716	B2	20061212	US 199882868	P	19980424 200701 E
			US 1999296620	A	19990423
			US 2000524253	A	20000313
			US 2000722050	A	20001127
			US 2001982838	A	20011022

US 7167838 B1 20070123 US 199882868 P 19980424 200708 E  
 US 1999296620 A 19990423  
 US 2000524253 A 20000313

Priority Applications (no., kind, date): US 199882868 P 19980424; US  
 1999296620 A 19990423; US 2000524253 A 20000313; US 2000577317 A  
 20000524; US 2000722050 A 20001127; US 2001775599 A 20010205; US  
 2001893460 A 20010629; US 2001982838 A 20011022; US 2002118237 A  
 20020409; US 2002119082 A 20020410

#### Patent Details

Number Kind Lan Pg Dwg Filing Notes

WO 1999056192 A2 EN 88 31

National Designated States,Original: AE AL AM AT AU AZ BA BB BG BR BY CA  
 CH CN CU CZ DE DK EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP  
 KR KZ LC LK LR LS LT LU LV MD MG MK MN MW MX NO NZ PL PT RO RU SD SE SG  
 SI SK SL TJ TM TR TT UA UG UZ VN YU ZA ZW

Regional Designated States,Original: AT BE CH CY DE DK EA ES FI FR GB GH

GM GR IE IT KE LS LU MC MW NL OA PT SD SE SL SZ UG ZW

AU 199939660 A EN Based on OPI patent WO 1999056192

US 20020002520 A1 EN Related to Provisional US 199882868

C-I-P of application US 1999296620

C-I-P of application US 2000524253

C-I-P of application US 2000722050

US 20020052820 A1 EN Related to Provisional US 199882868

C-I-P of application US 1999296620

C-I-P of application US 2000524253

Continuation of application US

2000722050

US 20020156714 A1 EN Related to Provisional US 199882868

Division of application US 1999296620

US 20020184131 A1 EN Related to Provisional US 199882868

C-I-P of application US 1999296620

C-I-P of application US 2000524253

C-I-P of application US 2000722050

US 6510419 B1 EN Related to Provisional US 199882868

US 20030065601 A1 EN Related to Provisional US 199882868

Division of application US 1999296620

US 6681211 B1 EN Related to Provisional US 199882868

C-I-P of application US 1999296620

Division of application US 2000524253

US 6983257 B2 EN Related to Provisional US 199882868

Division of application US 1999296620

US 7149716 B2 EN Related to Provisional US 199882868

C-I-P of application US 1999296620

C-I-P of application US 2000524253

Continuation of application US

2000722050

C-I-P of patent US 6510419

US 7167838 B1 EN Related to Provisional US 199882868

C-I-P of application US 1999296620

C-I-P of patent US 6510419

Inventor: GATTO J G

Alerting Abstract ...USE - For measuring, analyzing, and tracking past performance of security analysts earnings estimates and recommendations . Managing and viewing historical data...

Class Codes

International Classification (+ Attributes)

IPC + Level Value Position Status Version

G06Q-0040/00 ...

... G06Q-0040/00

G06Q-0040/00 ...

... G06Q-0040/00

Original Publication Data by Authority

Argentina

Assignee name & address:

Inventor name & address:

Gatto, Joseph G ...

... Gatto, Joseph G ...

... Gatto, Joseph G ...

... Gatto, Joseph G ...

... Gatto, Joseph G ...

... Gatto, Joseph G ...

... Gatto, Joseph G ...

... Gatto, Joseph G ...

... Gatto, Joseph G ...

... Gatto, Joseph G ...

... GATTO, Joseph, G

Examiner:

Original Abstracts:

...one or more securities. Other information for simultaneous display may include one or more of historical performance indicators, analyst recommendation data, model information (e.g., exclusion factors, weighting factors, etc.) and other current data, performance data and historical data, on an analyst by analyst basis, for a selected one or more analysts. Various...

...A system and method for measuring, analyzing, and tracking the past performance of security analysts' earnings estimates and recommendations. The present invention provides a database of historical...

...being estimated, such as company earnings, revenue or cash flow is obtained. Users may view performance screens and historical performance data for a particular contributor or various contributors for a given security. Other views may...

...A system and method for measuring, analyzing, and tracking the past performance of security analysts' earnings estimates and recommendations. A database containing historical information pertaining to analyst earnings estimates and recommendations is downloaded into the system. Pre-calculated...

...similar manner, use a GUI to choose parameters and metrics to analyze and display the historical profitability of analysts' recommendations over a plurality of time periods. Users may also create and test, either retrospectively or...

...A system and method for measuring, analyzing, and tracking the past performance of security analysts' earnings estimates and recommendations. The present invention provides a database of historical...

...being estimated, such as company earnings, revenue or cash flow is obtained. Users may view performance screens and historical performance data for a particular contributor or various contributors for a given security. Other views may...

...A system and method for measuring, analyzing, and tracking the past performance of security analysts' earnings estimates and recommendations. A database containing historical information pertaining to analyst earnings estimates and recommendations is downloaded into the system. Pre-calculated...similar manner, use a GUI to choose parameters and metrics to analyze and display the historical profitability of analysts' recommendations over a plurality of time periods. Users may also create and test, either retrospectively or...

...A system and method for measuring, analyzing, and tracking the past performance of security analysts' earnings estimates and recommendations. A database containing historical information pertaining to analyst earnings estimates and recommendations is downloaded into the system. Pre-calculated...

...similar manner, use a GUI to choose parameters and metrics to analyze and display the historical profitability of analysts' recommendations over a plurality of time periods...

...A system and method for measuring, analyzing, and tracking the past performance of security analysts' earnings estimates and recommendations. The present invention provides a database of historical...

...being estimated, such as company earnings, revenue or cash flow is obtained. Users may view performance screens and historical performance data for a particular contributor or various contributors for a given security. Other views may...

...A system and method for measuring, analyzing, and tracking the past performance of security analysts' earnings estimates and recommendations. A database containing historical information pertaining to analyst earnings estimates and recommendations is downloaded into the system.

Pre-calculated...

...A system and method for measuring, analyzing, and tracking the past performance of security analysts' earnings estimates and recommendations. The present invention provides a database of historical...

...being estimated, such as company earnings, revenue or cash flow is obtained. Users may view performance screens and historical performance data for a particular contributor or various contributors for a given security. Other views may div xhtml:class="paragraph">A system and method for measuring, analyzing, and tracking the past performance of security analysts' earnings estimates and recommendations. The present invention provides a database of historical...

...being estimated, such as company earnings, revenue or cash flow is obtained. Users may view performance screens and historical performance data for a particular contributor or various contributors for a given security. Other views may...

...A system and method for measuring, analysing, and tracking the past performance of security analysts' earnings estimates and recommendations. A database containing historical information pertaining to analyst...

...similar manner, use a GUI to choose parameters and metrics to analyze and display the historical profitability of analyst's recommendations over a plurality of time periods. Users may also create and test, either retrospectively or prospectively, custom port...  
Claims:

...What is claimed is:1. A computer-implemented system for objectively measuring security analysts' performance based on historical accuracy of their earnings predictions for one or more securities, the system comprising:a database...

?

## ABSTRACT FILES

- File 2:INSPEC 1898-2008/Aug W2  
(c) 2008 Institution of Electrical Engineers
- File 35:Dissertation Abs Online 1861-2008/Apr  
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- File 485:Accounting & Tax DB 1971-2008/Aug W4

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Set	Items	Description
S1	17928	(PERFORMANCE? OR RECOMMENDATION??)(5N)(HISTORICAL OR PAST - OR PREVIOUS OR OLD OR ARCHIV???)
S2	8183	PREDICT???(5N)(HISTORICAL OR PAST OR PREVIOUS OR OLD OR ARCHIV???)
S3	10131	(REVENUE?? OR CASH()FLOW?? OR EARNING?? OR CONSENSUS)(5N)(- HISTORICAL OR PAST OR PREVIOUS OR OLD OR ARCHIV???)
S4	1004825	MEASURE OR MEASURES OR MEASURING
S5	2526511	VIEW OR VIEWING OR DETERMIN?
S6	4282830	ANALYZ??? OR ANALYS??? OR TRACK???
S7	51659	(\$4 OR \$5 OR \$6)(5N)(COMPUTER? OR AUTOMATE?? OR ELECTRONIC???)
S8	1934	(\$4 OR \$5 OR \$6)(5N)(DB OR DATABASE? DATAFILE?)
S9	5273	(\$4 OR \$5 OR \$6)(5N)(DATABANK?? OR DATA()(BASE?? OR FILE?? OR WAREHOUS??? OR BANK??) OR DATA()BANK?)
S10	3040	(\$4 OR \$5 OR \$6)(5N)(KNOWLEDGEBASE? OR KNOWLEDGE()(BASE?)
S11	2336	SECURITY()ANALYST??
S12	7698	FINANCIAL()ANALYST??
S13	181682	ANALYST OR ANALYSTS
S14	885467	EMPLOYEE OR EMPLOYEES OR WORKER OR WORKERS OR PERSONNEL OR WORK()FORCE? OR WORKFORCE? OR CONTRACTOR OR CONTRACTORS
S15	29	AU=(GATTO, J? OR GATTO J? OR JOSEPH(2N)GATTO)
S16	367	(S1:S3) AND (S7:S10)
S17	29	S16 AND (S11 OR S12)
S18	14	S17 NOT PY>1998
S19	13	RD (unique items)
S20	49	S16(5N)(S13 OR S14)
S21	14	S20 NOT PY>1998
S22	14	RD (unique items)
S23	0	S15 AND S1
S24	2	S15 AND S5
	?	

19/3,K/1 (Item 1 from file: 35)  
 DIALOG(R)File 35:Dissertation Abs Online  
 (c) 2008 ProQuest Info&Learning. All rts. reserv.

1057124 ORDER NO: AAD89-08289  
 ON ESTIMATING THE GROWTH TERM FOR USE IN THE DISCOUNTED CASH FLOW MODEL OF  
 DETERMINING THE COST OF EQUITY: FORECAST'S BY HISTORICAL METHODS VERSUS SECURITY ANALYSTS' FORECASTS  
 Author: VINSON, STEVE RODNEY  
 Degree: PH.D.  
 Year: 1988  
 Corporate Source/Institution: THE UNIVERSITY OF FLORIDA (0070)  
 Source: VOLUME 50/01-A OF DISSERTATION ABSTRACTS INTERNATIONAL.  
 PAGE 221. 394 PAGES

...DISCOUNTED CASH FLOW MODEL OF DETERMINING THE COST OF EQUITY:  
 FORECASTS  
 BY HISTORICAL METHODS VERSUS SECURITY ANALYSTS' FORECASTS

...more observable than in the process of setting prices for regulated public utilities. Over the past twenty years the discounted cash flow (DCF) model of estimating the cost of equity capital has become the most popular method...

...statistical properties of estimators derived from historical time series accounting data with estimators taken from security analysts' forecasts. Security analysts' forecasts are taken from the Institutional Brokers Estimate System (IBES) data base and represent the consensus view of a number of professional security analysts. In addition to direct examination of growth estimators for regulated utility companies, the study also examines a large cross section of non-regulated industrial firms. Historically based and security analysts' forecasts are contrasted on measures of forecast accuracy, systematic biases, and strength of relationships to stock price earnings ratios.

The study's findings indicate that the consensus of security analysts' forecasts is the most reliable estimator of long-term growth for utility companies. For most other industrial sectors, the consensus of security analysts' forecasts is generally equivalent in desirable estimator properties to historically based growth estimators. The study also demonstrates that estimators of growth taken from security analysts' forecasts are more informationally efficient than growth estimators based solely on historical time series data.

19/3,K/2 (Item 1 from file: 13)

DIALOG(R)File 13:BAMP

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00604830 Supplier Number: 24373465 (USE FORMAT 7 OR 9 FOR FULLTEXT)

Technology Company Conference Calls: A Small Sample Study, Part 2 of 2

(Article studies types of information a sample of firms supplies to financial analysts via the quarterly earnings release conference call)

Article Author(s): Tasker, Sarah C

Journal of Financial Statement Analysis, v 4, n 1, p 6

Fall 1998

DOCUMENT TYPE: Journal ISSN: 1085-3464 (United States)

LANGUAGE: English RECORD TYPE: Fulltext; Abstract

WORD COUNT: 3043

(USE FORMAT 7 OR 9 FOR FULLTEXT)

(Article studies types of information a sample of firms supplies to financial analysts via the quarterly earnings release conference call)

#### ABSTRACT:

...off-balance intangible sheets. The types of information that a sample of companies offer to financial analysts through a new innovation in investor communication were studied. A database was then constructed from ...

#### TEXT:

...statements only with a considerable lag, analysts must carefully evaluate such developments before extrapolating any past performance



trends into the future. By asking management to comment on industry trends and competition, the...

...assertions they have made in the past.

As an example of such monitoring, consider the analyst in the current data base who noted, "The royalty income was a tick up from prior guidance. Where do you...

19/3,K/3 (Item 2 from file: 13)  
DIALOG(R)File 13:BAMP  
(c) 2008 Gale/Cengage. All rts. reserv.

00604824 Supplier Number: 24279942 (USE FORMAT 7 OR 9 FOR FULLTEXT)  
A Model for Effective Financial Analysis  
(Identifying the economic characteristics of the industry of the firm is just the first step in a contextual approach to financial analysis)  
Article Author(s): Brown, Paul R  
Journal of Financial Statement Analysis, v 3, n 4, p 60-63  
Summer 1998  
DOCUMENT TYPE: Journal ISSN: 1085-3464 (United States)  
LANGUAGE: English RECORD TYPE: Fulltext; Abstract  
WORD COUNT: 1921

(USE FORMAT 7 OR 9 FOR FULLTEXT)

#### TEXT:

While their approaches may differ, financial analysts often have a common goal. They study financial reports to evaluate a firm's past...

...sustain, or judging a firm's strength compared to competitors, analysts are heavily influenced by past performance and prediction of a firm's future prospects.

A comprehensive analysis of a firm's financial statements...

...task facing analysts today is the "number crunching" aspect of the exercise. A plethora of computerized data bases and financial analysis packages permit analysts to calculate financial ratios and summary statistics for firms almost instantaneously, and with very little ...

19/3,K/4 (Item 3 from file: 13)  
DIALOG(R)File 13:BAMP  
(c) 2008 Gale/Cengage. All rts. reserv.

00590335 Supplier Number: 24127821 (USE FORMAT 7 OR 9 FOR FULLTEXT)  
Time to Get Real?  
(Treasurers are now debating whether they need historical or real-time data online)

Article Author(s): Jovin, Ellen  
Treasury & Risk Management Technology Buyers' Guide, v 8, n 6, p 41  
1998

DOCUMENT TYPE: Journal ISSN: 1067-0432 (United States)  
LANGUAGE: English RECORD TYPE: Fulltext; Abstract  
WORD COUNT: 2024

(USE FORMAT 7 OR 9 FOR FULLTEXT)

TEXT:

...newspapers, magazines, news wires  
and television transcripts. Customized delivery of news  
stories. Market research and financial analysts' reports.  
Historical market data for equities, mutual funds, corporate  
bonds, U.S. government securities, indexes...  
...government securities, corporate securities, munis, mortgages,  
IGBs, foreign exchange, equities, energy, commodities. News,  
commentary, charting, analysis, indices, research data bases.  
Ability to port real-time prices into third-party software.  
International and local language news...  
  
...real-time earnings estimates, real-time  
recommendations and fundamental data. Equity and fixed-income  
reports, historical earnings data.  
Brokers, analysts, money managers, public companies.  
Delivery through the company's website, a dedicated...  
  
...Windows, U N I X, ActiveX NewsObjects; access through a  
specialized application; LAN/WAN, intranet.  
Traders, financial analysts, media relations professionals and  
executives.  
Price varies.  
--  
NewsEdge Insight  
Real-time industry and company news...

19/3/K/5 (Item 4 from file: 13)  
DIALOG(R)File 13:BAMP  
(c) 2008 Gale/Cengage. All rts. reserv.

00559073 Supplier Number: 24033312 (USE FORMAT 7 OR 9 FOR FULLTEXT)  
Capturing the Intangibles

(IT investments can create significant intangible value, such as improved  
customer service and quality; evaluation of these investments should  
focus on revenue-generation potential and associated risks)

Article Author(s): Bharadwaj, Anandhi; Konsynski, Benn R  
Information Week, p 71-75  
September 22, 1997

DOCUMENT TYPE: Journal ISSN: 8750-6874 (United States)  
LANGUAGE: English RECORD TYPE: Fulltext; Abstract  
WORD COUNT: 1572

(USE FORMAT 7 OR 9 FOR FULLTEXT)

ABSTRACT:

...not work well. One particular problem is that they look only at a

company's past performance and do not consider future profit potential. When focus is placed only on the size...

TEXT:

...value drivers.

One problem with the accounting measures: They look only at a company's past performance; they don't consider future profit potential. IT investments, however, are often made with a...

...reengineering and total quality management.

Frustrated by similar problems in evaluating R&D and other knowledge-based initiatives, economists and financial analysts have turned to market-based measures of performance for evaluating such investments.

True Worth

Unlike...

...value to the replacement value of all its physical assets. Since its introduction, academics and financial analysts have used it to explain a variety of phenomena, such as to gauge a company...

19/3,K/6 (Item 1 from file: 485)

DIALOG(R)File 485:Accounting & Tax DB

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\*\* FULL-TEXT AVAILABLE IN FORMATS 7 AND 9 \*\*

00689550

Top 100 cite staffing, globalization, tech among key trends

Miller-Segarra, Tracey

Accounting Today v12 n17 PP: 12 Sep 28-Oct 11, 1998

ISSN: 1044-5714 JRNL CODE: ACOY

WORD COUNT: 8452 LINE COUNT: 768

Accounting & Tax DB\_1971-2008/Aug W4

...TEXT: Revenue Service, 1997-present ... Vice president, government programs, Intuit Inc., San Diego, 1995-1997; vice president, electronic services, 1992-199a ... Program mer analyst0, Hanes Hosiery, 1978-1980.

Other Affiliations: Member, CA Digital Signatures Task Force Member, CA Personal Information...

...Reporting Advisory Committee... Past member, IRS Commissioner's Advisory Group... Founding president, Council for Electronic Revenue Communication Advancement... Past chair, Certified Electronic Trade Professionals Association... Past member, Private Sector Council ... Civic president, Hillsdale Middle...the latest standards-setting controversy.  
Career Highlights: President, R.G. Associates Inc., Baltimore, 1992-present  
... Security Analyst, Legg Mason Funds, 1985-1992 Internal auditor, Black & Decker, 1981-1983 Senior auditor, Coopers & Lybrand...

19/3,K/7 (Item 2 from file: 485)

\*\* FULL-TEXT AVAILABLE IN FORMATS 7 AND 9 \*\*  
00654863

A review of fundamental analysis research in accounting  
Bauman, Mark P  
Journal of Accounting Literature v15 PP: 1-33 1996  
ISSN: 0737-4607 JRNL CODE: AJAL  
WORD COUNT: 13041 LINE COUNT: 1,186

Accounting & Tax DB\_1971-2008/Aug W4

...TEXT: al. [1994] document considerable use of accounting data in company reports prepared by sell-side financial analysts. They find that analysts "base their recommendations primarily on an evaluation of company income . . . [and...] certain valuation expressions presented above in section 2. The second part discusses the ability of past earnings to predict future earnings over long horizons.

### 3.1.1 Direct tests of the fundamental relations

Two studies examine...sectional differences in PIE and P/B ratios" (p. 7).

### 3.1.2 Forecasting future earnings from past earnings

The literature on using the time series of past earnings realizations to forecast future earnings has a long history. While a review of the earnings forecasting literature is beyond the...

...that the appropriate forecast horizon exceeds one or two years. Two recent studies address the prediction of longer-term earnings from past earnings.

Noting the focus on low-order time series models in the earnings forecasting literature, Lipe computerized financial statement analysis. Using only financial statement information, Ou and Penman derive a scalar (named "Pr") which assesses...

...traditional return/earnings regression by including as independent variables twelve fundamental signals used by practicing financial analysts. In contrast to Ou and Penman's data-driven approach, the authors conduct a literature...the projection of future sales and earnings beyond that included in the time series of past sales and earnings alone. While an unexpected change in total inventory is a negative indicator of future earnings...values are often estimated based on projected future earnings. Third, the reasonableness of management-prepared earnings forecasts is evaluated based on historical accounting relations. In each case, a working knowledge of financial statements and accounting methods is ...2: 3-28.

Beaver, W. H. and D. Morse. 1978. What determines price-earnings ratios? Financial Analysts

Journal 34: 65-76.

Bernard, V. L. 1989. Capital markets research in accounting during the...

...Press.

Fairfield, P. M. 1994. P/E, PIB and the present value of future dividends. *Financial Analysts Journal* 50: 23-31.

Reference:

Fairfield, P. M., R.J. Sweeney, and T. L. Yohn...Bricker, T. R. Robinson, and S. J. Young. 1994. A content analysis of sell-side financial analyst company reports. *Accounting Horizons* 8: 55-70. Ramesh, K. and S. R. Thiagarajan. 1995. The...

19/3.K/8 (Item 3 from file: 485)  
DIALOG(R)File 485:Accounting & Tax DB  
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\*\* FULL-TEXT AVAILABLE IN FORMATS 7 AND 9 \*\*  
00582793

Alternative disclosure methods for accounting changes and analysts' earnings forecast  
Buchman, Thomas A; Fort, C Patrick  
Journal of Applied Business Research v12 n3 PP: 48-59 Summer 1996  
ISSN: 0892-7626 JRNL CODE: JRH  
WORD COUNT: 5257 LINE COUNT: 478

Accounting & Tax DB\_1971-2008/Aug W4

...TEXT: the method they used to account for the change in accounting principle. We then compared financial analysts' earnings forecast errors for the firms in the three portfolios. After controlling for relevant variables...

...FASB, 1979, para. 8) the FASB identified that relationship as a two step process: (1) past earnings reports are used as a basis for the estimation of future earnings and (2) an...

...accounting principles. Biddle and Ricks (1988) and Elliott and Philbrick (1990) (among others) found that financial analysts may not fully revise their earnings forecasts in the year a firm changes accounting principles...largest forecast error in years after an accounting change because of the lack of comparable past annual earnings data.

We developed two hypotheses to test these expectations. The first hypothesis tests the assumption...were identified as satisfying the criteria on NAARS. The Institutional Brokers Estimate System (IB/EIS) data base was then searched to find analysts' forecasts for the firms identified on NAARS.7 Firms' actual earnings were also obtained from...21, No. 2, pp. 432-443, 1983. 6. Brown, Paul., George Foster and Eric Noreen, Security Analyst Multi-Year Earnings Forecasts and the Capital Markets, Studies in Accounting Research #21. American Accounting...

...William S. Hopwood, "A Multivariate Analysis of Annual Earnings Forecasts Generated from Quarterly Forecasts of Financial Analysts and Univariate Time-Series Models." *Journal of Accounting Research*, Vol. 18, No. 1, pp. 390-406...

...Accounting Information. Stamford, Conn., 1980. 18. Givoly, Dan and Josef Lakonishok, "The Information Content of Financial Analyst's Forecasts of Earnings," Journal of Accounting and Economics, Vol. 1, No. 2, pp. 156185...

19/3,K/9 (Item 4 from file: 485)  
DIALOG(R)File 485:Accounting & Tax DB  
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**\*\* FULL-TEXT AVAILABLE IN FORMATS 7 AND 9 \*\***  
00567696

Financial analysis software: Playing catch-up the high-tech way  
Sheridan, Mike  
National Real Estate Investor v38 n4 PP: 50-53+ Apr 1996  
ISSN: 0027-9994 JRNL CODE: NRE  
WORD COUNT: 2280 LINE COUNT: 207

Accounting & Tax DB\_1971-2008/Aug W4  
...TEXT: expected-case viewpoint and then make business decisions.

"The next big area now deals with performance returns on a historical basis--what we expect over 25 years based on various assumptions," he continues. "Say a...

...difficulty has been getting all data on a historical basis. This is where new financial analysis management systems designed as a data warehouse system can be a great aid, because the data warehouse can store historical performance information."

Thus, asset managers now need to not only perform 'what if' portfolios, but also...

...from all disparate systems," Honickman says. "The data warehouses can input information and meld with historical performance and get a true picture of what has gone on in the last 10 years...

...software varies dramatically depending upon the facet of the real estate industry in which the financial analyst is involved and what it is that he or she is doing. An appraiser, an...

19/3,K/10 (Item 5 from file: 485)  
DIALOG(R)File 485:Accounting & Tax DB  
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**\*\* FULL-TEXT AVAILABLE IN FORMATS 7 AND 9 \*\***  
00554314

Investing with style  
Innis, Terry L  
Journal of Financial Planning v8 n5 PP: 206-212 Dec 1995  
ISSN: 1040-3981 JRNL CODE: JFN  
WORD COUNT: 2362 LINE COUNT: 215

Accounting & Tax DB\_1971-2008/Aug W4  
...TEXT: into style allocation would assist in adding value. The standard

disclaimer for comments about observed historical data is, "Past performance is no guarantee of future returns." However, return opportunity that existed in the past should...

...book and price-to-earnings ratios, and low dividend yields. Value securities generally have lower historical and forecast earnings growth, lower than-average price-to-book ratios and price-to-earnings ratios, and high...Growth) rather than lose their clients' money to style preferences.

For a few hundred dollars, electronic fund selection screening and analysis is available to almost any investor through on-line services and the Internet; in addition...

...the call for investigation into styles and style allocation, to either an investor or a financial analyst /manager, is loud and clear.

#### Footnotes

1. B. H. Grabarek, "Selected Issues," Financial World, July...

19/3,K/11 (Item 6 from file: 485)  
DIALOG(R)File 485:Accounting & Tax DB  
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\*\* FULL-TEXT AVAILABLE IN FORMATS 7 AND 9 \*\*  
00541212

Sensormatic looks to avoid critics' tag

Lorek, L A

Sun-Sentinel Ft Lauderdale FL sBUS PP: 13 Sep 25, 1995

JRNL CODE: XSSN

WORD COUNT: 1560 LINE COUNT: 142

Accounting & Tax DB\_1971-2008/Aug W4

...ABSTRACT: Notes A public company often dances a difficult step in dealing with shareholders and stock analysts . Growth company Sensormatic Electronics has found itself in such a position during the past year.

The Deerfield Beach company...

...TEXT: Notes

A public company often dances a difficult step in dealing with shareholders and stock analysts .

Growth company Sensormatic Electronics has found itself in such a position during the past year. The Deerfield Beach company...

...earnings would be "substantially" below Wall Street expectations and below last year's fourth quarter.

Financial analysts and shareholders began sounding alarms. The news sent Sensormatic's stock down almost 35 percent...

...was advanced for receivables.

For the quarter ended March 31, the suit notes, Sensomatic's revenues increased 47 percent over the previous quarter. But during that period, Sensomatic lowered its allowance for doubtful accounts by 1 percent...

19/3,K/12 (Item 7 from file: 485)  
DIALOG(R)File 485:Accounting & Tax DB  
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\*\* FULL-TEXT AVAILABLE IN FORMATS 7 AND 9 \*\*  
00379744

On the Use of Time-Series Models as Analytical Procedures  
Lorek, Kenneth S.; Branson, Bruce C.; Icerman, Rhoda C.  
Auditing: A Journal of Practice & Theory v11 n2 PP: 66-87 Fall 1992  
ISSN: 0278-0380 JRNL CODE: APT  
WORD COUNT: 6658 LINE COUNT: 605

Accounting & Tax DB\_1971-2008/Aug W4  
...TEXT: in the use of time-series earnings expectation models in capital markets associational testing when financial analysts' or management's earnings forecasts are unavailable.(1) Of considerable interest in the present context...stationarity encountered in annual earnings applications since fewer years are needed to build sufficiently long data bases for model estimation.(9) Analysis of quarterly earnings data also allows quarter-to-quarter as well as quarter-by-quarter...when comparing the use of quarterly versus monthly data or monthly versus weekly data. Since previous analyses of quarterly earnings data provide convenient generic ARIMA models as benchmarks for the accounts, balances and ratios in...

19/3,K/13 (Item 8 from file: 485)  
DIALOG(R)File 485:Accounting & Tax DB  
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\*\* FULL-TEXT AVAILABLE IN FORMATS 7 AND 9 \*\*  
00347755

Insurance Company Rating Agencies: A Description of Their Methods and Procedures  
Anonymous  
Best's Review (Life/Health) v92 n11 PP: 10, 105-110 Mar 1992  
ISSN: 0005-9706 JRNL CODE: BIH  
WORD COUNT: 5729 LINE COUNT: 521

Accounting & Tax DB\_1971-2008/Aug W4  
...TEXT: reserves and management. The quantitative evaluation analyzes an insurer's reported financial condition and operating performance for at least the previous five years against industry peer group and Best's financial norms, utilizing more than 100...provide a claims-paying ability rating. The qualified solvency ratings are based on a statistical analysis of statutory financial data filed with the NAIC and purchased by S&P. S&P's qualified solvency methodology provides...seven property/casualty insurers and six bond insurers. Seven analysts, in addition to other staff financial analysts and experts, are primarily involved in developing claims-paying ability ratings for insurers.

VI. WEISS...

?



22/3,K/1 (Item 1 from file: 475)  
DIALOG(R)File 475:Wall Street Journal Abs  
(c) 2008 The New York Times. All rts. reserv.

06788570  
OLD-LINE GADGETS' SALES ARE SLOWING...  
Wall Street Journal, Col. 1, Pg. 1, Sec. B  
Friday January 14 1994

ABSTRACT:

Technology column notes some US electronics industry market analysts forecast sharp drop in sales on old-line products; predict 3% growth in television sets...

CORRECTION:

22/3,K/2 (Item 1 from file: 13)  
DIALOG(R)File 13:BAMP  
(c) 2008 Gale/Cengage. All rts. reserv.

00604830 Supplier Number: 24373465 (USE FORMAT 7 OR 9 FOR FULLTEXT)  
Technology Company Conference Calls: A Small Sample Study, Part 2 of 2  
(Article studies types of information a sample of firms supplies to financial analysts via the quarterly earnings release conference call)  
Article Author(s): Tasker, Sarah C  
Journal of Financial Statement Analysis, v 4, n 1, p 6  
Fall 1998  
DOCUMENT TYPE: Journal ISSN: 1085-3464 (United States)  
LANGUAGE: English RECORD TYPE: Fulltext; Abstract  
WORD COUNT: 3043

(USE FORMAT 7 OR 9 FOR FULLTEXT)

TEXT:

...assertions they have made in the past.

As an example of such monitoring, consider the analyst in the current data base who noted, "The royalty income was a tick up from prior guidance. Where do you...

22/3,K/3 (Item 2 from file: 13)  
DIALOG(R)File 13:BAMP  
(c) 2008 Gale/Cengage. All rts. reserv.

00604824 Supplier Number: 24279942 (USE FORMAT 7 OR 9 FOR FULLTEXT)  
A Model for Effective Financial Analysis  
(Identifying the economic characteristics of the industry of the firm is just the first step in a contextual approach to financial analysis)  
Article Author(s): Brown, Paul R  
Journal of Financial Statement Analysis, v 3, n 4, p 60-63  
Summer 1998  
DOCUMENT TYPE: Journal ISSN: 1085-3464 (United States)

LANGUAGE: English RECORD TYPE: Fulltext; Abstract  
WORD COUNT: 1921

(USE FORMAT 7 OR 9 FOR FULLTEXT)

TEXT:

...debt that a firm can sustain, or judging a firm's strength compared to competitors, analysts are heavily influenced by past performance and prediction of a firm's future prospects.

A comprehensive analysis of a firm's financial statements...

...task facing analysts today is the "number crunching" aspect of the exercise. A plethora of computerized data bases and financial analysis packages permit analysts to calculate financial ratios and summary statistics for firms almost instantaneously, and with very little ...

22/3,K/4 (Item 3 from file: 13)

DIALOG(R)File 13:BAMP

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00602666 Supplier Number: 24436219 (USE FORMAT 7 OR 9 FOR FULLTEXT)

Fleet Financial Banks on Data Warehouse

(Data mining enables Fleet to target the right products to the right customers)

Article Author(s): Rengle, Kimberly

Target Marketing, v 21, n 11, p 48-49

November 1998

DOCUMENT TYPE: Journal ISSN: 0889-5333 (United States)

LANGUAGE: English RECORD TYPE: Fulltext; Abstract

WORD COUNT: 1003

ABSTRACT:

...MA) invested \$38 million in a data warehouse, and data mining technology. To create a data warehouse, Fleet commissioned its analysts to gather as much information as they can about its customers, particularly their financial characteristics...

22/3,K/5 (Item 4 from file: 13)

DIALOG(R)File 13:BAMP

(c) 2008 Gale/Cengage. All rts. reserv.

00590335 Supplier Number: 24127821 (USE FORMAT 7 OR 9 FOR FULLTEXT)

Time to Get Real?

(Treasurers are now debating whether they need historical or real-time data online)

Article Author(s): Jovin, Ellen

Treasury & Risk Management Technology Buyers' Guide, v 8, n 6, p 41  
1998

DOCUMENT TYPE: Journal ISSN: 1067-0432 (United States)

LANGUAGE: English RECORD TYPE: Fulltext; Abstract

WORD COUNT: 2024

(USE FORMAT 7 OR 9 FOR FULLTEXT)

TEXT:

...real-time earnings estimates, real-time recommendations and fundamental data. Equity and fixed-income reports, historical earnings data. Brokers, analysts, money managers, public companies. Delivery through the company's website, a dedicated First Call terminal...

22/3,K/6 (Item 5 from file: 13)

DIALOG(R)File 13:BAMP

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00559073 Supplier Number: 24033312 (USE FORMAT 7 OR 9 FOR FULLTEXT)

Capturing the Intangibles

(IT investments can create significant intangible value, such as improved customer service and quality; evaluation of these investments should focus on revenue-generation potential and associated risks)

Article Author(s): Bharadwaj, Anandhi; Konsynski, Benn R

Information Week, p 71-75

September 22, 1997

DOCUMENT TYPE: Journal ISSN: 8750-6874 (United States)

LANGUAGE: English RECORD TYPE: Fulltext; Abstract

WORD COUNT: 1572

(USE FORMAT 7 OR 9 FOR FULLTEXT)

TEXT:

...reengineering and total quality management.

Frustrated by similar problems in evaluating R&D and other knowledge-based initiatives, economists and financial analysts have turned to market-based measures of performance for evaluating such investments. True Worth

Unlike...

22/3,K/7 (Item 1 from file: 485)

DIALOG(R)File 485:Accounting & Tax DB

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\*\* FULL-TEXT AVAILABLE IN FORMATS 7 AND 9 \*\*

00689550

Top 100 cite staffing, globalization, tech among key trends

Miller-Segarra, Tracey

Accounting Today v12 n17 PP: 12 Sep 28-Oct 11, 1998

ISSN: 1044-5714 JRNL CODE: ACOY

WORD COUNT: 8452 LINE COUNT: 768

Accounting & Tax DB\_1971-2008/Aug W4

...TEXT: Revenue Service, 1997-present ... Vice president, government

programs, Intuit Inc., San Diego, 1995-1997; vice president, electronic services, 1992-199a ... Program mer analyst , Hanes Hosiery, 1978-1980.

Other Affiliations: Member, CA Digital Signatures Task Force Member, CA Personal Information...

22/3,K/8 (Item 2 from file: 485)  
DIALOG(R)File 485:Accounting & Tax DB  
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**\*\* FULL-TEXT AVAILABLE IN FORMATS 7 AND 9 \*\***  
00583727

REIT liquidity and bid-ask spreads  
Bhasin, Vijay; Cole, Rebel A; Kiely, Joseph K  
Real Estate Finance v13 n2 PP: 24-33 Summer 1996  
ISSN: 0748-318X JRNL CODE: RFN  
WORD COUNT: 3661 LINE COUNT: 333

Accounting & Tax DB 1971-2008/Aug W4  
...TEXT: not easily accessible. In 1992, the New York Stock Exchange (NYSE) began to offer to analysts its trades and quotes (TAQ) data base , an easy-to-use CD ROM product for accessing intraday data on the trades and...

22/3,K/9 (Item 3 from file: 485)  
DIALOG(R)File 485:Accounting & Tax DB  
(c) 2008 ProQuest Info&Learning. All rts. reserv.

**\*\* FULL-TEXT AVAILABLE IN FORMATS 7 AND 9 \*\***  
00582793

Alternative disclosure methods for accounting changes and analysts' earnings forecast  
Buchman, Thomas A; Fort, C Patrick  
Journal of Applied Business Research v12 n3 PP: 48-59 Summer 1996  
ISSN: 0892-7626 JRNL CODE: JRH  
WORD COUNT: 5257 LINE COUNT: 478

Accounting & Tax DB 1971-2008/Aug W4  
...TEXT: were identified as satisfying the criteria on NAARS. The Institutional Brokers Estimate System (IB/EIS) data base was then searched to find analysts' forecasts for the firms identified on NAARS.7 Firms' actual earnings were also obtained from...

22/3,K/10 (Item 4 from file: 485)  
DIALOG(R)File 485:Accounting & Tax DB  
(c) 2008 ProQuest Info&Learning. All rts. reserv.

**\*\* FULL-TEXT AVAILABLE IN FORMATS 7 AND 9 \*\***  
00541212

Sensormatic looks to avoid critics' tag  
Lorek, L A  
Sun-Sentinel Ft Lauderdale FL sBUS PP: 13 Sep 25, 1995  
JRNL CODE: XSSN  
WORD COUNT: 1560 LINE COUNT: 142

Accounting & Tax DB\_1971-2008/Aug W4

...ABSTRACT: Notes A public company often dances a difficult step in dealing with shareholders and stock analysts. Growth company Sensormatic Electronics has found itself in such a position during the past year. The Deerfield Beach company...

...TEXT: Notes

A public company often dances a difficult step in dealing with shareholders and stock analysts.

Growth company Sensormatic Electronics has found itself in such a position during the past year. The Deerfield Beach company...

22/3,K/11 (Item 5 from file: 485)  
DIALOG(R)File 485:Accounting & Tax DB  
(c) 2008 ProQuest Info&Learning. All rts. reserv.

\*\* FULL-TEXT AVAILABLE IN FORMATS 7 AND 9 \*\*  
00478732

Reengineering quality control  
Weimer, Stephen J  
Mortgage Banking v54 n11 PP: 61-69 Aug 1994  
ISSN: 0730-0212 JRNL CODE: MOB  
WORD COUNT: 2723 LINE COUNT: 248

Accounting & Tax DB\_1971-2008/Aug W4

...ABSTRACT: real-time environment and underwrite loans and appraise property using artificial intelligence. In this environment, analysts will need to have advanced electronic data processing audit skills to adequately negotiate the new technology. However, the current 2-week...

...TEXT: need to reverify these items on a post-funding basis will be reduced or eliminated.

Analysts will need to have advanced electronic data processing (EDP) audit skills in order to adequately evaluate the company's system development...

22/3,K/12 (Item 6 from file: 485)  
DIALOG(R)File 485:Accounting & Tax DB  
(c) 2008 ProQuest Info&Learning. All rts. reserv.

\*\* FULL-TEXT AVAILABLE IN FORMATS 7 AND 9 \*\*  
00460450

Has cost cutting gone too far?  
Spitzer, T Quinn; Tobia, Peter M  
Across the Board v31 n4 PP: 54-55 Apr 1994  
ISSN: 0147-1554 JRNL CODE: CBR  
WORD COUNT: 1550 LINE COUNT: 141

Accounting & Tax DB\_1971-2008/Aug W4

...TEXT: in an organization's social system.

We know of a company that developed a new, computerized system for tracking employees' time and travel. The hardware was terrific, the software leading-edge, and senior managers were...

...victim of the social order's power over technology.

Costs won't be reduced unless employees want them reduced. A performance system that encourages the same old activities will lead right back to excess costs. A service organization, for example, looked to ...

22/3,K/13 (Item 7 from file: 485)  
DIALOG(R)File 485:Accounting & Tax DB  
(c) 2008 ProQuest Info&Learning. All rts. reserv.

**\*\* FULL-TEXT AVAILABLE IN FORMATS 7 AND 9 \*\***  
00395494  
Nondiscrimination requirements for qualified plans: EE-62-92  
Peterson, Shirley D; Internal Revenue Service  
United States. Internal Revenue Service. Internal Revenue Bulletin n1993-7  
PP: 15-71 Feb 16, 1993  
ISSN: 0020-5761 JRNL CODE: AIRB  
WORD COUNT: 62222 LINE COUNT: 5,657

Accounting & Tax DB\_1971-2008/Aug W4  
...TEXT: 4)-6 for rules for determining the amount of employer-provided benefits under a contributory DB plan, and for determining whether the employee-provided benefits under such a plan are nondiscriminatory in amount.

(2) Alternative methods of satisfying...

22/3,K/14 (Item 8 from file: 485)  
DIALOG(R)File 485:Accounting & Tax DB  
(c) 2008 ProQuest Info&Learning. All rts. reserv.

**\*\* FULL-TEXT AVAILABLE IN FORMATS 7 AND 9 \*\***  
00347281  
The Home Runs of 1991  
Galant, Debbie  
Institutional Investor v26 n3 PP: 51-56 Mar 1992  
ISSN: 0020-3580 JRNL CODE: IL  
WORD COUNT: 3057 LINE COUNT: 278

Accounting & Tax DB\_1971-2008/Aug W4  
...TEXT: original 8-bit system. And guess who's the leading software supplier for Sega Genesis? Analysts say that Electronic Arts's ability to jump nimbly from one hardware platform to another is the secret...

...good software companies.) Just as early to spot the stock was Piper, Jaffray & Hopwood software analyst Robert Kleiber. Electronic Arts "jumped in with both feet and chose the Sega platform," Kleiber says. "It

played...

?

24/3,K/1 (Item 1 from file: 2)

DIALOG(R)File 2:INSPEC

(c) 2008 Institution of Electrical Engineers. All rts. reserv.

04593376 INSPEC Abstract Number: B90023533, C90024823

Title: Interstate switched access demand analysis

Author(s): Gatto, J.P. ; Langin-Hooper, J.; Robinson, P.B.; Tyan, H.

Author Affiliation: AT&T, Bedminster, NJ, USA

Journal: Information Economics and Policy vol.3, no.4 p.333-58

Publication Date: 1988 Country of Publication: Netherlands

CODEN: IEPODY ISSN: 0167-6245

U.S. Copyright Clearance Center Code: 0167-6245/89/\$3.50

Conference Title: 1988 Conference on Telecommunications Demand Modeling

Conference Sponsor: Bell Commun. Res.; Bell Canada

Conference Date: Jan. 1988 Conference Location: Key Biscayne, FL, USA

Language: English

Subfile: B C

Author(s): Gatto, J.P. ; Langin-Hooper, J.; Robinson, P.B.; Tyan, H.

...Abstract: of the econometric demand model developed and used by the FCC a year earlier to determine a reasonable forecast of 1987 carrier common line switched access demand. Estimated demand elasticities and...

24/3,K/2 (Item 2 from file: 2)

DIALOG(R)File 2:INSPEC

(c) 2008 Institution of Electrical Engineers. All rts. reserv.

04581370 INSPEC Abstract Number: B90023531

Title: Stochastic generalizations of demand systems with an application to telecommunications

Author(s): Gatto, J.P. ; Kelejian, H.H.; Stephan, S.W.

Author Affiliation: AT&T Commun., Bedminster, NJ, USA

Journal: Information Economics and Policy vol.3, no.4 p.283-309

Publication Date: 1988 Country of Publication: Netherlands

CODEN: IEPODY ISSN: 0167-6245

U.S. Copyright Clearance Center Code: 0167-6245/89/\$3.50

Conference Title: 1988 Conference on Telecommunications Demand Modeling

Conference Sponsor: Bell Commun. Res.; Bell Canada

Conference Date: Jan. 1988 Conference Location: Key Biscayne, FL, USA

Language: English

Subfile: B

Author(s): Gatto, J.P. ; Kelejian, H.H.; Stephan, S.W.

...Abstract: not have to hold in each individual case. Under certain conditions they reduce to their deterministic counterparts. Finally, the paper empirically implements the model and compares the results to what they would be in a corresponding deterministic framework.

...Identifiers: deterministic counterparts

?

# FULL TEXT FILES

- File 625:American Banker Publications 1981-2008/Jun 26  
(c) 2008 American Banker
- File 268:Banking Info Source 1981-2008/Aug W4  
(c) 2008 ProQuest Info&Learning
- File 626:Bond Buyer Full Text 1981-2008/Jul 07  
(c) 2008 Bond Buyer
- File 267:Finance & Banking Newsletters 2008/Sep 02  
(c) 2008 Dialog
- File 9:Business & Industry(R) Jul/1994-2008/Sep 02  
(c) 2008 Gale/Cengage
- File 16:Gale Group PROMT(R) 1990-2008/Sep 01  
(c) 2008 The Gale Group
- File 20:Dialog Global Reporter 1997-2008/Sep 11  
(c) 2008 Dialog
- File 15:ABI/Inform(R) 1971-2008/Sep 10  
(c) 2008 ProQuest Info&Learning
- File 148:Gale Group Trade & Industry DB 1976-2008/Sep 05  
(c)2008 The Gale Group
- File 160:Gale Group PROMT(R) 1972-1989  
(c) 1999 The Gale Group
- File 275:Gale Group Computer DB(TM) 1983-2008/Sep 01  
(c) 2008 Gale/Cengage
- File 610:Business Wire 1999-2008/Sep 11  
(c) 2008 Business Wire.
- File 613:PR Newswire 1999-2008/Sep 10  
(c) 2008 PR Newswire Association Inc
- File 621:Gale Group New Prod.Annou.(R) 1985-2008/Aug 21  
(c) 2008 The Gale Group
- File 636:Gale Group Newsletter DB(TM) 1987-2008/Sep 02  
(c) 2008 Gale/Cengage
- File 624:McGraw-Hill Publications 1985-2008/Sep 10  
(c) 2008 McGraw-Hill Co. Inc
- File 634:San Jose Mercury Jun 1985-2008/Jul 10  
(c) 2008 San Jose Mercury News
- File 810:Business Wire 1986-1999/Feb 28  
(c) 1999 Business Wire

- | Set | Items    | Description   |
|-----|----------|---|
| S1  | 460973   | (PERFORMANCE? OR RECOMMENDATION??)(5N)(HISTORICAL OR PAST - OR PREVIOUS OR OLD OR ARCHIV???)                    |
| S2  | 36554    | PREDICT???(5N)(HISTORICAL OR PAST OR PREVIOUS OR OLD OR ARCHIV???)  |
| S3  | 411980   | (REVENUE?? OR CASH()FLOW?? OR EARNING?? OR CONSENSUS)(5N)(- HISTORICAL OR PAST OR PREVIOUS OR OLD OR ARCHIV???) |
| S4  | 5690276  | MEASURE OR MEASURES OR MEASURING  |
| S5  | 11513489 | VIEW OR VIEWING OR DETERMIN?  |
| S6  | 17280472 | ANALYZ?? OR ANALYS?? OR TRACK???  |
| S7  | 294691   | (\$4 OR \$5 OR \$6)(5N)(COMPUTER? OR AUTOMATE?? OR ELECTRONIC???)   |
| S8  | 4794     | (\$4 OR \$5 OR \$6)(5N)(DB OR DATABASE? DATAFILE?)  |
| S9  | 30173    | (\$4 OR \$5 OR \$6)(5N)(DATABANK?? OR DATA()BASE?? OR FILE?? OR WAREHOUS?? OR BANK??) OR DATA()BANK?)           |
| S10 | 6573     | (\$4 OR \$5 OR \$6)(5N)(KNOWLEDGEBASE? OR KNOWLEDGE()BASE?)   |



S11 46505 SECURITY()ANALYST??  
 S12 189164 FINANCIAL()ANALYST??  
 S13 6162025 ANALYST OR ANALYSTS  
 S14 16307269 EMPLOYEE OR EMPLOYEES OR WORKER OR WORKERS OR PERSONNEL OR  
 WORK()FORCE? OR WORKFORCE? OR CONTRACTOR OR CONTRACTORS  
 S15 23 AU=(GATTO, J? OR GATTO J? OR JOSEPH(2N)GATTO)  
 S16 755 (S1:S3)(S)(S7:S10)  
 S17 3 S16(S)(S11 OR S12)  
 S18 216 S16(S)(S13 OR S14)  
 S19 213 S18 NOT S17  
 S20 32 S19 NOT PY>1998  
 S21 28 RD (unique items)  
 S22 4 S21 AND SECURITIES  
 S23 0 S15 AND S1  
 ?

17/3,K/1 (Item 1 from file: 20)  
 DIALOG(R)File 20:Dialog Global Reporter  
 (c) 2008 Dialog. All rts. reserv.

44516835  
 Netherlands - Philips gives update on semiconductor and consumer market  
 TELECOMPAPER EUROPE (WAS RDSL EUROPE)  
 September 15, 2005  
 JOURNAL CODE: WRDD LANGUAGE: English RECORD TYPE: FULLTEXT  
 WORD COUNT: 220

... CEO, Frans van Houten. The goal is to continue building on the  
 division's improved performance of the past three years, to achieve a  
 consistent income from operations margin of between 5 and 15...

17/3,K/2 (Item 1 from file: 15)  
 DIALOG(R)File 15:ABI/Inform(R)  
 (c) 2008 ProQuest Info&Learning. All rts. reserv.

03145380 1158373141  
 Rediscovering the Value of Intellectual Property Rights: How Brazil's  
 Recognition and Protection of Foreign IPRs Can Stimulate Domestic  
 Innovation and Generate Economic Growth\*  
 Kogan, Lawrence A  
 International Journal of Economic Development v8n1/2 PP: 15-678 2006  
 ISSN: 1523-9748 JRNL CODE: IEDV  
 WORD COUNT: 214359

...TEXT: gov.br)." 879

Furthermore, the \$\$ amount of management software purchases has practically  
 doubled over the past two years. Brazil has also become advanced in  
 wireless services, particularly in wireless security. The...

17/3,K/3 (Item 2 from file: 15)

DIALOG(R)File 15:ABI/Inform(R)  
(c) 2008 ProQuest Info&Learning. All rts. reserv.

02518120 270251231

The impact of split adjusting and rounding on analysts' forecast error calculations

Baber, William R; Kang, Sok-Hyon

Accounting Horizons v16n4 PP: 277-289 Dec 2002

ISSN: 0888-7993 JRNL CODE: ACH

WORD COUNT: 5155

ABSTRACT: This study finds that analysts' forecast data files, commonly used by accountants and financial analysts to estimate market expectations about earnings announcements, contain inaccurate historical data for companies that split their common stock. These inaccuracies result because stock split adjustments...

TEXT: SYNOPSIS: This study finds that analysts' forecast data files, commonly used by accountants and financial analysts to estimate market expectations about earnings announcements, contain inaccurate historical data for companies that split their common stock. These inaccuracies result because stock split adjustments...

?

22/3,K/1 (Item 1 from file: 625)

DIALOG(R)File 625:American Banker Publications

(c) 2008 American Banker. All rts. reserv.

0175925

Asset-Backed CP Buyers Voice Caution, Push for Disclosure

Asset Sales Report - October 23, 1995; Pg. 6; Vol. 9, No. 40

DOCUMENT TYPE: Newsletter LANGUAGE: English RECORD TYPE: Fulltext

WORD COUNT: 732

TEXT:

The flood of new asset-backed commercial paper conduits during the past year has made documentation and performance reviews critical to investors' buying decisions, according to a panel that recently spoke at an...

...m not sure how long it's going to last," said Robert Middlebrook, senior investment analyst with Fidelity Investments in Boston which manages \$50 billion in taxable short-term investments.

Because...

...three errors in the drafting of various conduit documents that would have adversely affected outstanding securities, Middlebrook said. Perhaps because of such tales, conduit providers have become increasingly willing to provide...

...rating, we think it's awfully important to have in-depth conversations with (rating agency) analysts," he said.

In addition to a thorough review of a conduit's legal framework, investors...

...strict anonymity clauses, buyers are pushing

for sponsors to provide more information such as the electronic tracking of receivables aging and other indicators of seller performance.

"The real risk is something that...

22/3.K/2 (Item 2 from file: 625)  
DIALOG(R)File 625:American Banker Publications  
(c) 2008 American Banker. All rts. reserv.

0007576  
Merrill Launches Computerized Stock Research Service  
American Banker - June 22, 1982, Tuesday: Pg. 3  
WORD COUNT: 715

BYLINE:  
By ROBERT M. GARSSON

TEXT:  
...equity research.  
Equity Database contains the research and recommendations of Merrill's more than 100 securities analysts, who collectively follow 1,200 stocks.  
The service to institutional portfolio managers is only...

... as measures of risk, company strength, and the buy and sell recommendations of Merrill's analysts.

The data base also includes the securities analyst's past earnings projections, so that users can evaluate the individual analyst's track record, Mr. Sullivan said.

The system can be accessed in a variety of...

...Database, he noted, grew out of Merrill's own need to gain access to its securities research easily.

"We built it for internal use, but in a way that clients could...

... that is, through specified fees or through commission fees paid to the brokerage firm for securities transactions. However, Mr. Cusik said, the actual price in hard or soft dollars is negotiated...

... of all kinds and sizes, including the largest bank trust departments, which do their own securities research.

Eventually, Mr. Sullivan said, the system will include research on the 300 foreign companies...

22/3.K/3 (Item 1 from file: 148)  
DIALOG(R)File 148:Gale Group Trade & Industry DB  
(c)2008 The Gale Group. All rts. reserv.

05105158 SUPPLIER NUMBER: 10370270 (USE FORMAT 7 OR 9 FOR FULL TEXT)

Japan logs a downturn in electronics spending.

Doe, Paula

Electronic Business, v17, n3, p58(2)

Feb 4, 1991

ISSN: 0163-6197 LANGUAGE: ENGLISH RECORD TYPE: FULLTEXT; ABSTRACT

WORD COUNT: 959 LINE COUNT: 00077

... year that ended March 1990, a sharp drop from the 38% increase posted during the previous fiscal year. The top 10 predict they'll average only about 7% investment in Japan during the current fiscal year.  
But...

...maintained a sound product strategy and effective production technology, argues Goro Kumagai, analyst at Nomura Securities Co. Ltd. in Tokyo. Those who didn't keep up, lost out.  
Among leading Japanese...

...Mitsubishi's semiconductor operations spent more aggressively than their top domestic competitors, according to Nomura Securities. They also appear to have spent more efficiently, increasing their market shares by 2% and...

22/3,K/4 (Item 1 from file: 275)  
DIALOG(R)File 275:Gale Group Computer DB(TM)  
(c) 2008 Gale/Cengage. All rts. reserv.

01665326 SUPPLIER NUMBER: 15027394 (USE FORMAT 7 OR 9 FOR FULL TEXT)  
Goal-based reasoning for securities analysis.  
Madhavan, Raghav K.  
AI Expert, v9, n2, p22(8)  
Feb, 1994  
ISSN: 0888-3785 LANGUAGE: ENGLISH RECORD TYPE: FULLTEXT; ABSTRACT  
WORD COUNT: 5220 LINE COUNT: 00437

Goal-based reasoning for securities analysis.

ABSTRACT: The Securities Analysis Program (SAP) models decision-making by stock market securities analysts as they make buy and sell recommendations. A SAP prototype uses VOTE, a previously...

...reasoning behind its conclusions. In addition to using a knowledge base of past data on securities, SAP includes elements such as issues, stances on issues, beliefs, and groups and relationships. Beliefs...

...most analysts have similar performance goals. Some of the issues involved in analyzing Microsoft's securities include consistency, product sales, operating revenue and number of product types. The Microsoft analysis can...

#### TEXT:

Securities analysis involves the assessment of the effect of new information such as news on the valuation of securities. Traditional approaches to such valuations are based on the translation of new information into quantitative...

...impact of the analyst's goals in interpreting this new information. This article describes the Securities Analysis Program (SAF), a program that projects the impact of news events on securities market price movement. We base our program on qualitative principles consistent with those used by securities analysts in their reasoning about recommendations on a security.

... issues that an analyst may not have considered.

SAP assumes the role of a hypothetical securities analyst and has a knowledge base consisting of past data on specific recommendations on securities, the goals it needs to achieve, its relationships with market groups, and the relationships among...

...relationships, and use them in arriving at recommendations for specific stocks.

#### SECURITY ANALYST REASONING

A securities analyst follows several securities and makes recommendations on whether to buy, hold, or sell them. Analysts evaluate securities using quantitative principles such as the Dividend Discount Model (DDM) or the Yield to Maturity (YTM) and compare this value to the trading price of the securities. Analysts usually follow the business underlying a security very closely. They monitor the business's...

...security, using qualitative reasoning; the project figures are then used in quantitative models that evaluate securities.

Seasoned securities analysts produce analyses faster and with fewer mistakes than novice securities analysts, for three reasons. First, a seasoned analyst has followed a company for a long...

...a novice analyst and learning from experience.

#### TRADITIONAL APPROACHES

There are several traditional approaches to securities analysis, ranging from valuation-based approaches to AI-based approaches such as rule-based expert systems and neural networks. I will discuss equity-based securities, or stocks. Traditional approaches to evaluating a stock use standard decision theory and work with...Interpersonal Model in the suggested reading.) Mapping of this implementation into the domain of the securities analysis is as follows. Goals continue to be implemented as stances of issues and special...

...not-of-value" have been introduced. The English-language generation has been tailored for the securities-analysis domain. Making a recommendation on a stock is treated as voting on a bill...of this firm and its management direction.

\* Bulls. Investors who are "bullish" about equity-based securities have always felt strongly about rises in prospects of growth in equity value. They are...

...to show its support for the calculated optimism of the bulls in rising levels of securities prices.

\* Bears. Investors who are pessimistic about the future prospects for equity-based security strongly...benefits of using the paradigms of CBR and GBR to represent the qualitative aspects of securities analysis include the availability of explanations for recommendations and the flexibility to represent changes in...Journal, May-June 1984.

Fuller, R.J. and J.L. Farrell Jr. Modern Investments and Securities Analysis. New York: McGraw Hill, 1987.

Mao, J.C.T. Quantitative Analysis of Financial Decisions...

?

## ADDITIONAL FILES

File 256:TecInfoSource 82-2008/Jul  
(c) 2008 Info.Sources Inc  
File 989:NewsRoom Alert Sep 11  
(c) 2008 Dialog  
File 990:NewsRoom Current May 01-2008/Sep 10  
(c) 2008 Dialog  
File 991:NewsRoom 2008 Jan 1-2008/Apr 30  
(c) 2008 Dialog  
File 992:NewsRoom 2007  
(c) 2008 Dialog  
File 993:NewsRoom 2006  
(c) 2008 Dialog  
File 994:NewsRoom 2005  
(c) 2008 Dialog  
File 995:NewsRoom 2004  
(c) 2008 Dialog  
File 996:NewsRoom 2000-2003  
(c) 2008 Dialog

Set	Items	Description
S1	531680	(PERFORMANCE? OR RECOMMENDATION?)(5N)(HISTORICAL OR PAST - OR PREVIOUS OR OLD OR ARCHIV???)
S2	49586	PREDICT???(5N)(HISTORICAL OR PAST OR PREVIOUS OR OLD OR ARCHIV???)
S3	6224658	(REVENUE?? OR CASH()FLOW?? OR EARNING?? OR CONSENSUS)(5N)(- HISTORICAL OR PAST OR PREVIOUS OR OLD OR ARCHIV???)
S4	7597595	MEASURE OR MEASURES OR MEASURING
S5	18009564	VIEW OR VIEWING OR DETERMIN?
S6	22540814	ANALYZ?? OR ANALYS?? OR TRACK??
S7	258375	(S4 OR S5 OR S6)(5N)(COMPUTER! OR AUTOMATE?? OR ELECTRONIC???)
S8	11427	(S4 OR S5 OR S6)(5N)(DB OR DATABASE? DATAFILE?)
S9	12521	(S4 OR S5 OR S6)(5N)(DATABANK?? OR DATA()(BASE?? OR FILE?? OR WAREHOUS?? OR BANK??) OR DATA()BANK?)
S10	3565	(S4 OR S5 OR S6)(5N)(KNOWLEDGEbase? OR KNOWLEDGE()BASE?)
S11	27059	SECURITY()ANALYST??
S12	137869	FINANCIAL()ANALYST??
S13	8064064	ANALYST OR ANALYSTS
S14	20218058	EMPLOYEE OR EMPLOYEES OR WORKER OR WORKERS OR PERSONNEL OR WORK()FORCE? OR WORKFORCE? OR CONTRACTOR OR CONTRACTORS
S15	0	AU=(GATTO, J? OR GATTO J? OR JOSEPH(2N)GATTO)
S16	1843	(S1:S3)(S(S7:S10)
S17	1454	S16(S)(S11:S14)
S18	1006	RD (unique items)
S19	798	S18 NOT CONTRACTOR?
S20	695	S19 NOT S14
S21	0	S20 NOT S13
S22	683	S20 NOT(S11 OR S12)
S23	682	S22 NOT S10
S24	682	S22 NOT S9